

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
May 2004

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997 January 15, 2007 158.43548	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998 January 15, 2008 161.55484	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998 April 15, 2028 161.74000	3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
May 1 2004	186.20000	1.17524	1.15255	1.15123	1.13537	
May 2 2004	186.23871	1.17549	1.15279	1.15147	1.13560	
May 3 2004	186.27742	1.17573	1.15303	1.15171	1.13584	
May 4 2004	186.31613	1.17597	1.15327	1.15195	1.13607	
May 5 2004	186.35484	1.17622	1.15351	1.15219	1.13631	
May 6 2004	186.39355	1.17646	1.15375	1.15243	1.13655	
May 7 2004	186.43226	1.17671	1.15399	1.15267	1.13678	
May 8 2004	186.47097	1.17695	1.15423	1.15291	1.13702	
May 9 2004	186.50968	1.17720	1.15447	1.15315	1.13725	
May 10 2004	186.54839	1.17744	1.15471	1.15338	1.13749	
May 11 2004	186.58710	1.17769	1.15495	1.15362	1.13773	
May 12 2004	186.62581	1.17793	1.15519	1.15386	1.13796	
May 13 2004	186.66452	1.17817	1.15543	1.15410	1.13820	
May 14 2004	186.70323	1.17842	1.15566	1.15434	1.13843	
May 15 2004	186.74194	1.17866	1.15590	1.15458	1.13867	
May 16 2004	186.78065	1.17891	1.15614	1.15482	1.13891	
May 17 2004	186.81935	1.17915	1.15638	1.15506	1.13914	
May 18 2004	186.85806	1.17940	1.15662	1.15530	1.13938	
May 19 2004	186.89677	1.17964	1.15686	1.15554	1.13961	
May 20 2004	186.93548	1.17988	1.15710	1.15578	1.13985	
May 21 2004	186.97419	1.18013	1.15734	1.15602	1.14009	
May 22 2004	187.01290	1.18037	1.15758	1.15626	1.14032	
May 23 2004	187.05161	1.18062	1.15782	1.15650	1.14056	
May 24 2004	187.09032	1.18086	1.15806	1.15674	1.14079	
May 25 2004	187.12903	1.18111	1.15830	1.15697	1.14103	
May 26 2004	187.16774	1.18135	1.15854	1.15721	1.14127	
May 27 2004	187.20645	1.18159	1.15878	1.15745	1.14150	
May 28 2004	187.24516	1.18184	1.15902	1.15769	1.14174	
May 29 2004	187.28387	1.18208	1.15926	1.15793	1.14197	
May 30 2004	187.32258	1.18233	1.15950	1.15817	1.14221	
May 31 2004	187.36129	1.18257	1.15974	1.15841	1.14245	
CPI-U (NSA) for : January 2004 185.2			February 2004 186.2	March 2004 187.4		

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Security:			3-7/8% 30-Year Bonds	4-1/4% 10-Year Notes	3-1/2% 10-Year Notes	3-3/8% 30-1/2-Year Bonds
Description:			Bonds of April 2029	Series A-2010	Series A-2011	Bonds of April 2032
CUSIP Number:			912810FH6	9128275W8	9128276R8	912810FQ6
Dated Date:			April 15, 1999	January 15, 2000	January 15, 2001	October 15, 2001
Original Issue Date:			April 15, 1999	January 18, 2000	January 16, 2001	October 15, 2001
Additional Issue Date(s):			October 15, 1999 October 16, 2000	July 17, 2000	July 16, 2001	
Maturity Date:			April 15, 2029	January 15, 2010	January 15, 2011	April 15, 2032
Ref CPI on Dated Date:			164.39333	168.24516	174.04516	177.50000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
May 1 2004	186.20000	1.13265	1.10672	1.06984	1.04901	
May 2 2004	186.23871	1.13288	1.10695	1.07006	1.04923	
May 3 2004	186.27742	1.13312	1.10718	1.07028	1.04945	
May 4 2004	186.31613	1.13336	1.10741	1.07050	1.04967	
May 5 2004	186.35484	1.13359	1.10764	1.07073	1.04989	
May 6 2004	186.39355	1.13383	1.10787	1.07095	1.05010	
May 7 2004	186.43226	1.13406	1.10810	1.07117	1.05032	
May 8 2004	186.47097	1.13430	1.10833	1.07139	1.05054	
May 9 2004	186.50968	1.13453	1.10856	1.07162	1.05076	
May 10 2004	186.54839	1.13477	1.10879	1.07184	1.05098	
May 11 2004	186.58710	1.13500	1.10902	1.07206	1.05119	
May 12 2004	186.62581	1.13524	1.10925	1.07228	1.05141	
May 13 2004	186.66452	1.13548	1.10948	1.07251	1.05163	
May 14 2004	186.70323	1.13571	1.10971	1.07273	1.05185	
May 15 2004	186.74194	1.13595	1.10994	1.07295	1.05207	
May 16 2004	186.78065	1.13618	1.11017	1.07317	1.05229	
May 17 2004	186.81935	1.13642	1.11040	1.07340	1.05250	
May 18 2004	186.85806	1.13665	1.11063	1.07362	1.05272	
May 19 2004	186.89677	1.13689	1.11086	1.07384	1.05294	
May 20 2004	186.93548	1.13712	1.11109	1.07406	1.05316	
May 21 2004	186.97419	1.13736	1.11132	1.07429	1.05338	
May 22 2004	187.01290	1.13759	1.11155	1.07451	1.05359	
May 23 2004	187.05161	1.13783	1.11178	1.07473	1.05381	
May 24 2004	187.09032	1.13807	1.11201	1.07495	1.05403	
May 25 2004	187.12903	1.13830	1.11224	1.07518	1.05425	
May 26 2004	187.16774	1.13854	1.11247	1.07540	1.05447	
May 27 2004	187.20645	1.13877	1.11270	1.07562	1.05468	
May 28 2004	187.24516	1.13901	1.11293	1.07584	1.05490	
May 29 2004	187.28387	1.13924	1.11316	1.07606	1.05512	
May 30 2004	187.32258	1.13948	1.11339	1.07629	1.05534	
May 31 2004	187.36129	1.13971	1.11362	1.07651	1.05556	
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			January 15, 2012 177.56452	January 15, 2012 179.80000	July 15, 2013 183.66452	January 15, 2014 184.77419
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
May 1 2004	186.20000	1.04863	1.03560	1.01380	1.00772	
May 2 2004	186.23871	1.04885	1.03581	1.01402	1.00793	
May 3 2004	186.27742	1.04907	1.03603	1.01423	1.00814	
May 4 2004	186.31613	1.04929	1.03624	1.01444	1.00834	
May 5 2004	186.35484	1.04950	1.03646	1.01465	1.00855	
May 6 2004	186.39355	1.04972	1.03667	1.01486	1.00876	
May 7 2004	186.43226	1.04994	1.03689	1.01507	1.00897	
May 8 2004	186.47097	1.05016	1.03710	1.01528	1.00918	
May 9 2004	186.50968	1.05038	1.03732	1.01549	1.00939	
May 10 2004	186.54839	1.05059	1.03753	1.01570	1.00960	
May 11 2004	186.58710	1.05081	1.03775	1.01591	1.00981	
May 12 2004	186.62581	1.05103	1.03796	1.01612	1.01002	
May 13 2004	186.66452	1.05125	1.03818	1.01633	1.01023	
May 14 2004	186.70323	1.05147	1.03839	1.01654	1.01044	
May 15 2004	186.74194	1.05168	1.03861	1.01676	1.01065	
May 16 2004	186.78065	1.05190	1.03882	1.01697	1.01086	
May 17 2004	186.81935	1.05212	1.03904	1.01718	1.01107	
May 18 2004	186.85806	1.05234	1.03926	1.01739	1.01128	
May 19 2004	186.89677	1.05256	1.03947	1.01760	1.01149	
May 20 2004	186.93548	1.05277	1.03969	1.01781	1.01170	
May 21 2004	186.97419	1.05299	1.03990	1.01802	1.01191	
May 22 2004	187.01290	1.05321	1.04012	1.01823	1.01212	
May 23 2004	187.05161	1.05343	1.04033	1.01844	1.01233	
May 24 2004	187.09032	1.05365	1.04055	1.01865	1.01253	
May 25 2004	187.12903	1.05386	1.04076	1.01886	1.01274	
May 26 2004	187.16774	1.05408	1.04098	1.01907	1.01295	
May 27 2004	187.20645	1.05430	1.04119	1.01928	1.01316	
May 28 2004	187.24516	1.05452	1.04141	1.01950	1.01337	
May 29 2004	187.28387	1.05474	1.04162	1.01971	1.01358	
May 30 2004	187.32258	1.05496	1.04184	1.01992	1.01379	
May 31 2004	187.36129	1.05517	1.04205	1.02013	1.01400	
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