

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
11.250	02/15/2015	698	263	151.187	151.172
10.625	08/15/2015	705	0	N/A	N/A
9.875	11/15/2015	491	0	N/A	N/A
9.250	02/15/2016	310	70	133.437	133.437
7.250	05/15/2016	457	0	N/A	N/A
7.500	11/15/2016	500	37	116.640	116.640
8.750	05/15/2017	415	60	129.515	129.484
8.875	08/15/2017	665	240	130.968	130.933
9.125	05/15/2018	275	80	134.109	134.097
9.000	11/15/2018	324	0	N/A	N/A
3.625	04/15/2028	549	25	104.250	104.225
3.875	04/15/2029	601	225	108.812	108.763
3.375	04/15/2032	223	0	N/A	N/A

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held**
11.250	02/15/2015	912810DP0	5.598	5.599	8,674
10.625	08/15/2015	912810DS4	N/A	N/A	2,857
9.875	11/15/2015	912810DT2	N/A	N/A	4,578
9.250	02/15/2016	912810DV7	5.716	5.716	4,395
7.250	05/15/2016	912810DW5	N/A	N/A	17,724
7.500	11/15/2016	912810DX3	5.792	5.792	17,036
8.750	05/15/2017	912810DY1	5.787	5.790	12,804
8.875	08/15/2017	912810DZ8	5.796	5.799	8,910
9.125	05/15/2018	912810EA2	5.826	5.827	5,477
9.000	11/15/2018	912810EB0	N/A	N/A	6,121
3.625	04/15/2028	912810FD5*	3.378	3.380	14,345
3.875	04/15/2029	912810FH6*	3.375	3.378	17,139
3.375	04/15/2032	912810FQ6*	N/A	N/A	4,856

Total Par Amount Offered: 6,213

Total Par Amount Accepted: 1,000

Note: Due to rounding, details may not add to totals.

*Inflation-indexed issue

**Amount outstanding after operation. Calculated using amounts reported on announcement.