

**TREASURY DEBT BUYBACK OPERATION RESULTS**  
(amounts in millions, prices in decimals)

Table I

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>Par Amount Offered</u>	<u>Par Amount Accepted</u>	<u>Highest Accepted Price</u>	<u>Weighted Average Accepted Price</u>
11.250	02/15/15	772	160	144.796	144.779
10.625	08/15/15	1,272	352	139.796	139.739
9.875	11/15/15	559	125	132.906	132.893
9.250	02/15/16	422	93	127.187	127.153
7.250	05/15/16	549	0	N/A	N/A
7.500	11/15/16	509	0	N/A	N/A
8.750	05/15/17	670	148	123.515	123.501
8.875	08/15/17	460	53	125.062	125.062
9.125	05/15/18	307	20	128.359	128.347
9.000	11/15/18	660	25	127.500	127.500
8.875	02/15/19	794	25	126.398	126.398
8.125	08/15/19	868	0	N/A	N/A
8.500	02/15/20	785	0	N/A	N/A

Table II

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Lowest Accepted Yield</u>	<u>Weighted Average Accepted Yield</u>	<u>Par Amount Privately Held*</u>
11.250	02/15/15	912810DP0	6.511	6.513	10,852
10.625	08/15/15	912810DS4	6.500	6.504	5,631
9.875	11/15/15	912810DT2	6.496	6.497	5,833
9.250	02/15/16	912810DV7	6.486	6.489	6,137
7.250	05/15/16	912810DV5	N/A	N/A	17,726
7.500	11/15/16	912810DX3	N/A	N/A	17,486
8.750	05/15/17	912810DY1	6.462	6.463	15,530
8.875	08/15/17	912810DZ8	6.457	6.457	12,010
9.125	05/15/18	912810EA2	6.451	6.452	7,458
9.000	11/15/18	912810EB0	6.445	6.445	8,469
8.875	02/15/19	912810EC8	6.441	6.441	17,541
8.125	08/15/19	912810ED6	N/A	N/A	18,373
8.500	02/15/20	912810EE4	N/A	N/A	8,868

Total Par Amount Offered:

8,627

Total Par Amount Accepted:

1,000

\*Amount outstanding after operation. Calculated using amounts reported on announcement.