

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MAY 31, 2003

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2003

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	910,751	34	910,786
Notes.....	1,690,261	39	1,690,300
Bonds.....	582,201	310	582,511
Inflation-Indexed Notes.....	109,175	0	109,175
Inflation-Indexed Bonds.....	46,153	0	46,153
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a	<u>3,338,541</u>	<u>15,383</u> ²	<u>3,353,925</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	11,757	0	11,757
R.E.A. Series.....	1	0	1
State and Local Government Series.....	140,651	0	140,651
United States Savings Securities.....	198,463	0	198,463
Government Account Series.....	53,093	2,766,142	2,819,235
Other.....	4,120	0	4,120
Total Nonmarketable ^b	<u>438,080</u>	<u>2,766,142</u>	<u>3,204,222</u>
Total Public Debt Outstanding	3,776,622	2,781,525	6,558,147

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2003

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,776,622	2,781,525	6,558,147
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	517	0	517
Unamortized Discount ³	33,541	10,630	44,171
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit	<u>3,742,564</u>	<u>2,755,895</u>	<u>6,498,459</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	199	0	199
Total Public Debt Subject to Limit	<u>3,742,763</u>	<u>2,755,895</u>	<u>6,498,658</u>
Statutory Debt Limit ⁵			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			885,342

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2003

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable:							
Treasury Bills (Maturity Value): ^{6 d}							
CUSIP:	Yield:						
912795 MQ1	1.290	12/05/02	06/05/03	06/05/03	20,634	52,711	
	1.175	03/06/03			21,934		
	1.040	05/08/03			10,143		
MR9	1.245	12/12/02	06/12/03	06/12/03	20,617	52,902	
	1.055	03/13/03			21,750		
	1.000	05/15/03			10,535		
QF1	1.160	05/28/03	06/13/03	06/13/03	4,000	4,000	
MS7	1.260	12/19/02	06/19/03	06/19/03	21,915	69,853	
	1.115	03/20/03			21,540		
	1.090	05/22/03			26,398		
MT5	1.240	12/26/02	06/26/03	06/26/03	21,883	72,268	
	1.150	03/27/03			21,847		
	1.180	05/29/03			28,539		
NB3	1.220	01/02/03	07/03/03	07/03/03	21,921	42,304	
	1.100	04/03/03			20,383		
NC1	1.240	01/09/03	07/10/03	07/10/03	20,542	40,260	
	1.135	04/10/03			19,718		
ND9	1.230	01/16/03	07/17/03	07/17/03	20,558	40,424	
	1.165	04/17/03			19,866		
NE7	1.190	01/23/03	07/24/03	07/24/03	20,592	40,363	
	1.160	04/24/03			19,771		
NF4	1.160	01/30/03	07/31/03	07/31/03	21,887	42,079	
	1.120	05/01/03			20,192		
NG2	1.185	02/06/03	08/07/03	08/07/03	23,061	43,681	
	1.095	05/08/03			20,619		
NH0	1.165	02/13/03	08/14/03	08/14/03	21,706	41,140	
	1.070	05/15/03			19,434		
NJ6	1.180	02/20/03	08/21/03	08/21/03	21,672	42,629	
	1.020	05/22/03			20,957		
NK3	1.175	02/27/03	08/28/03	08/28/03	22,643	44,640	
	1.100	05/29/03			21,996		
NL1	1.170	03/06/03	09/04/03	09/04/03	21,339	21,339	
NM9	1.030	03/13/03	09/11/03	09/11/03	22,559	22,559	
NN7	1.110	03/20/03	09/18/03	09/18/03	22,597	22,597	
NP2	1.150	03/27/03	09/25/03	09/25/03	22,766	22,766	
NQ0	1.090	04/03/03	10/02/03	10/02/03	22,916	22,916	
NR8	1.135	04/10/03	10/09/03	10/09/03	21,511	21,511	
NS6	1.175	04/17/03	10/16/03	10/16/03	20,338	20,338	
NT4	1.185	04/24/03	10/23/03	10/23/03	22,073	22,073	
NU1	1.140	05/01/03	10/30/03	10/30/03	21,862	21,862	
NV9	1.130	05/08/03	11/06/03	11/06/03	20,601	20,601	
NW7	1.100	05/15/03	11/13/03	11/13/03	19,272	19,272	
NX5	1.020	05/22/03	11/20/03	11/20/03	21,931	21,931	
NY3	1.080	05/29/03	11/28/03	11/28/03	21,767	21,767	
Total Unmatured Treasury Bills.....					910,785	910,785	
Total Matured Treasury Bills.....					*	*	
Total Treasury Bills.....					910,786	910,786	
Treasury Notes: ^{7 e}							
CUSIP:	Series:	Interest Rate:					
912827 4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	
	6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
	7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
	L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
	4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
	7C0	T	3-5/8	08/31/01	08/31/03	02/28-08/31	18,665
	7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
	7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
	4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
	7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
	7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
	7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
	N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
	5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
	7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874	
	AB6	M	3-3/8	04/30/02	04/30/04	01/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	
	5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297	
	AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050
	AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	
	5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	10/31-04/30	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	02/29-08/31	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	05/15-11/15	22,392
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	02/15-08/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	05/15-11/15	18,339
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	02/15-08/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	05/15-11/15	18,254
Total Unmatured Treasury Notes.....						1,663,783
Total Matured Treasury Notes ¹⁹						26,517
Total Treasury Notes.....						1,690,300

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2003 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 CC0	8-3/8 ⁸	08/15/78	08/15/08 08/15/03 ⁹	02/15-08/15	2,103	2,103
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08 11/15/03 ⁹	05/15-11/15	5,230	5,230
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09 05/15/04 ⁹	05/15-11/15	4,606	4,606
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09 11/15/04 ⁹	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10 02/15/05 ⁹	02/15-08/15	2,647	2,315 (332)
CP1	10 ⁸	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	4,081 (655)
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	3,545 (1,064)
CY2	14 ⁸	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	4,048 (852)
DB1	10-3/8 ⁸	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	10,126 (906)
DF2	12 ⁸	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	11,917 (2,838)
DJ4	13-1/4 ⁸	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	4,481 (527)
DL9	12-1/2 ⁸	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	4,388 (740)
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	5,015 (990)
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	10,520 (2,148)
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024 (3,126)
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585 (1,315)
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	5,432 (1,835)
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787 (77)
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	15,559 (2,635)
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968 (3,049)
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	6,717 (1,991)
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174 (1,858)
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	13,090 (6,160)
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941 (1,273)
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	9,476 (753)
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	7,582 (2,577)
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059 (4,359)
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	10,076 (1,038)
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	10,067 (1,892)
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506 (2,657)
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632 (2,166)
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128 (225)
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424 (3,276)
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	15,782 (2,592)
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659 (250)
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	9,604 (1,866)
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	9,509 (2,216)
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187 (1,415)
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	12,838 (67)
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810 (2,083)
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860 (633)
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	9,522 (934)
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197 (1,539)
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021 (497)
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179		
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043		
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428		
Total Unmatured Treasury Bonds.....					649,840	(67,406)	582,434	
Total Matured Treasury Bonds.....					76		76	
Total Treasury Bonds.....					649,917	(67,406)	582,511	
Treasury Inflation-Indexed Notes: ^{7 e}								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	2,559	18,317
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	2,353	19,164
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,955	17,858
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	1,071	12,392
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001	640	11,641
7J5	A	3-3/8	01/15/02	01/15/12	01/15-07/15	6,004	223	6,227
912828 AF7	C	3	07/15/02	07/15/12	07/15-01/15	23,018	559	23,576
Total Treasury Inflation-Indexed Notes.....					99,816	9,360	109,175	
Treasury Inflation-Indexed Bonds: ^{7 e}								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	2,302	19,111	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	2,120	21,842	
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	188	5,200	
Total Treasury Inflation-Indexed Bonds.....					41,543	4,610	46,153	
Federal Financing Bank.....	Various	Various	Various		15,000		15,000	
Total Marketable.....					3,407,362	(53,437)	3,353,925	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(510)	29,995
Foreign Series:						
Bills 06/26/03.....	03/27/03	06/26/03	06/26/03	100	.....	100
Bills 07/10/03.....	01/09/03	07/10/03	07/10/03	100	.....	100
Bills 07/31/03.....	03/27/03	07/31/03	07/31/03	100	.....	100
Bills 08/28/03.....	02/27/03	08/28/03	08/28/03	200	.....	200
Bills 08/28/03.....	03/21/03	08/28/03	08/28/03	250	.....	250
Bills 09/25/03.....	03/27/03	09/25/03	09/25/03	100	.....	100
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(25,095)	5,126
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				45,013	(33,256)	11,757
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	52	(51)	1
Total R.E.A. Series.....				52	(51)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	178,523	(167,457)	11,066
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	323,406	(214,845)	108,561
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	41,424	(20,426)	20,999
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	201	(176)	25
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
Total State and Local Government Series.....				543,854	(403,203)	140,651
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E.....	Various	On demand	At redemption	119,582	(88,735)	30,846
Series EE..... ¹²	Various	On demand	At redemption	240,931	(113,027)	127,904
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	275	(243)	33
Series H.....	Various	On demand	Semiannually	4,270	(3,769)	501
Series HH.....	Various	On demand	Semiannually	19,802	(6,581)	13,221
Series H and HH Unclassified.....	Various	On demand	Semiannually	9	(*)	9
Series I..... ¹²	Various	On demand	At redemption	17,467	(919)	16,548
Total United States Savings Bonds.....				402,336	(213,273)	189,062
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	377	(330)	47
Total Unmatured United States Savings Securities.....				402,795	(213,673)	189,122
Total Matured United States Savings Securities.....				9,341	.....	9,341
Total United States Savings Securities.....				412,136	(213,673)	198,463

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	502	(3)	499
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	31		31
Escrow Account, National Labor Relations Board.....	31	(15)	16
Federal Ship Financing Escrow Fund, Maritime Administration.....	112	(1)	111
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	23		23
Inspection and Grading of Fishery Products, Department of Commerce..	*		*
Kuukpik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	54	(4)	50
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	259		259
Seized Assets Fund, Justice.....	552		552
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	907		907
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	50,579		50,579
Treasury Deposit Funds.....	21		21
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	53,116	(23)	53,093
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,918		1,918
Airport and Airway Trust Fund.....	16,615	(4,998)	11,617
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,372		1,372
Armed Forces Retirement Home Trust Fund.....	86		86
Assessment Funds, Office of the Comptroller of the Currency.....	335		335
Assets Forfeiture Fund, Justice.....	546		546
Aviation Insurance Revolving Fund.....	170		170
Bank Insurance Fund, The.....	32,069	(1,558)	30,511
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	68		68
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20		20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3		3
Civil Service Retirement and Disability Fund, Office of Personnel Ma	671,563	(115,842)	555,721
Claims Court Judges Retirement Fund.....	11		11
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	8		8
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	70		70
Court of Veterans Appeals Retirement Fund.....	7		7
Department of Defense, Education Benefits Fund.....	932		932
Department of Defense, Medicare Retire Fund.....	16,983		16,983
Department of Defense Military Retirement Fund.....	179,372	(5,000)	174,372
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	88		88
District of Columbia Pension Liability Trust Fund.....	2,155		2,155
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	10,515	(1,832)	8,683
Employees' Life Insurance Fund, Office of Personnel Management....	25,349		25,349
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	60		60
Environmental Improvement and Restoration Fund.....	979		979
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,626		10,626
Expenses, Presidio Trust.....	147	(13)	135
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	37		37

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,729		1,729
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	525	(56)	469
Federal Disability Insurance Trust Fund	196,521	(31,365)	165,156
Federal Hospital Insurance Trust Fund	307,823	(65,978)	241,845
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	5	(*)	5
FHA - Liquidating Account, Housing and Urban Development	23,693		23,693
Federal Old-Age and Survivors Insurance Trust Fund	1,382,442	(122,046)	1,260,395
Federal Supplemental District of Columbia Pension Fund	1,401		1,401
Federal Supplementary Medical Insurance Trust Fund	36,215	(6,163)	30,052
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	2		2
Foreign Service Retirement and Disability Fund	12,114	(146)	11,968
FSLIC Resolution Fund, The	2,944		2,944
General Post Fund, National Homes, Department of Veterans Affairs	62		62
German Democratic Republic Settlement Fund	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation	*		*
Gifts and Bequests, Treasury	1		1
Gifts and Donations, National Endowment for the Humanities	*		*
Gifts and Donations, National Endowment of the Arts	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	7,159		7,159
Harbor Maintenance Trust Fund	1,869		1,869
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	55	(*)	55
Hazardous Substance Superfund	2,745		2,745
Highway Trust Fund	31,461	(15,320)	16,141
Host Nation Support for U.S. Relocation Activities Account	2		2
Inland Waterways Trust Fund	390		390
Iranian Claims Settlement Fund, Treasury Department	*		*
Israeli Arab Scholarship Program, United States Information Agency	4	(*)	4
James Madison Memorial Fellowship Foundation Fund	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	39		39
John C. Stennis Center for Public Service Training and Development	11	(*)	10
Judicial Officers Retirement Fund	179		179
Judicial Survivors Annuities Fund	431	(11)	420
Kennedy Center Revenue Bond Sinking Fund	6	(*)	6
Land Between the Lakes Trust Fund	3		3
Leaking Underground Storage Tank Trust Fund	1,698		1,698
Library of Congress Gift Fund	12		12
Library of Congress Trust Fund	37		37
Lincoln County Land Act	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust	7		7
Marketing Services, Agricultural Marketing Service	15		15
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	22		22
Multinational Species Conservation Fund's Great Ape Account	1		1
National Archives Trust Fund, National Archives and Records Administration	11		11
National Credit Union Share Insurance Fund	5,566		5,566
National Flood Insurance Fund, Federal Emergency Management Agency	254		254
National Gift Fund, National Archives and Records Administration	7		7
National Institutes of Health Conditional Gift Fund	11		11
National Institutes of Health Unconditional Gift Fund	18		18
National Security Education Trust Fund	27		27
National Service Life Insurance Fund, Department of Veterans Affairs	21,441	(10,235)	11,206
National Service Trust, Corporation for National and Community Service	258		258
Native American Institutions Endowment Fund	43		43
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	154		154
Nuclear Waste Disposal Fund, Department of Energy	28,814	(3,329)	25,485
Oil Spill Liability Trust Fund	934	(*)	933
Oliver Wendell Holmes Devises Fund, Library of Congress	*		*
Operating Fund, National Credit Union Administration	53		53
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	28		28
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account	3,698	(80)	3,618
Panama Canal Commission Compensation Fund	76		76
Panama Canal Commission Dissolution Fund	2		2
Patients Benefit Fund, National Institutes of Health	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress	696		696
Pension Benefit Guaranty Corporation	18,822	(5,967)	12,855
Perishable Agricultural Commodities Act, Agricultural Marketing Service	12		12

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Postal Service Fund.....	3,562		3,562
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	40		40
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	146		146
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	146		146
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	915	(300)	615
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	42		42
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	11		11
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	22		22
Ricky Ray Hemophilia Relief Fund.....	91		91
Russian Leadership Development Trust Fund.....	11		11
San Gabriel Basin Restoration Fund.....	36	(8)	28
Saving Association Insurance Fund, The.....	12,126	(660)	11,466
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	363		363
Servicemen's Group Life Insurance Fund.....	7		7
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,449	(439)	2,010
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	53		53
Southern Nevada Public Land Management Act of 1998.....	292		292
Tax Court Judges Survivors Annuity Fund.....	7		7
Treasury Forfeiture Fund.....	122		122
Tribal Special Fund, Office of the Special Trustee for American Indians.....	57		57
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	35		35
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	65		65
Unemployment Trust Fund.....	70,139	(14,323)	55,816
United States Enrichment Corporation Fund.....	1,266		1,266
United States Government Life Insurance Fund, Department of Veterans Affairs.....	101	(43)	57
United States Naval Academy General Gift Fund.....	11		11
United States Trustee System Fund, Justice.....	209		209
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,415		3,415
Utah Reclamation Mitigation and Conservation Account, Interior.....	135		135
Vaccine Injury Compensation Trust Fund.....	1,819		1,819
Veterans Reopened Insurance Fund.....	851	(392)	460
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,083	(1,267)	1,816
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	835		835
War-Risk Insurance Revolving Fund, Maritime Administration.....	36		36
Government Account Series - Intragovernmental Holdings.....	3,167,249	(407,377)	2,759,872
Matured Government Account Series - Intragovernmental Holdings ¹⁹	6,269		6,269
Total Government Account Series - Intragovernmental Holdings.....	3,173,518	(407,377)	2,766,142
Total Government Account Series.....	3,226,634	(407,399)	2,819,235
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁵			261
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their..... ¹⁶			65
Silver Certificates (Act of June 24, 1967)..... ¹⁷			180
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			517
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... c f			3,552
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,603
Total Other Debt.....			4,120
Total Nonmarketable.....			3,204,222
Total Public Debt Outstanding.....			6,558,147

TABLE IV - HISTORICAL DATA, MAY 31, 2003

(Millions of dollars)

Comparative by Breakdown	May 31, 2003	May 31, 2002	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]
Debt Held by the Public.....	3,776,622	3,433,836	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,781,525	2,585,496	2,675,056	2,468,153	2,234,857	1,987,891
Total Public Debt Outstanding..	6,558,147	6,019,332	6,228,236	5,807,463	5,674,178	5,656,271

† SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2003

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,831,388	3,470,418	576,000
DQ8	12	AD5	05/15/05	4,260,758	2,096,580	2,164,178	25,000
DR6	10-3/4	AG8	08/15/05	9,269,713	6,152,080	3,117,633	184,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,245,709	510,207	0
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,747,246	3,268,038	25,800
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,767,775	1,752,524	366,400
DS4	10-5/8	AC7	08/15/15	4,023,916	3,252,395	771,521	33,920
DT2	9-7/8	AE3	11/15/15	5,584,859	3,218,313	2,366,546	90,400
DV7	9-1/4	AF0	02/15/16	5,431,754	5,105,494	326,260	408,700
DW5	7-1/4	AH6	05/15/16	18,823,551	17,861,738	961,813	195,600
DX3	7-1/2	AK9	11/15/16	18,787,448	17,328,758	1,458,690	462,440
DY1	8-3/4	AL7	05/15/17	15,559,169	8,691,500	6,867,669	1,186,920
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,892,943	3,075,415	666,200
EA2	9-1/8	AN3	05/15/18	6,717,439	3,269,446	3,447,993	406,400
EB0	9	AP8	11/15/18	7,174,470	3,326,929	3,847,541	805,900
EC8	8-7/8	AQ6	02/15/19	13,090,498	9,171,172	3,919,326	1,816,200
ED6	8-1/8	AR4	08/15/19	18,940,932	17,084,792	1,856,140	635,500
EE4	8-1/2	AS2	02/15/20	9,476,268	6,816,635	2,659,633	448,400
EF1	8-3/4	AT0	05/15/20	7,582,183	3,929,830	3,652,353	340,960
EG9	8-3/4	AU7	08/15/20	17,059,306	9,470,430	7,588,876	1,958,580
EH7	7-7/8	AV5	02/15/21	10,075,573	9,011,583	1,063,990	892,400
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,295,581	5,771,207	332,160
EK0	8-1/8	AX1	08/15/21	9,506,382	7,408,072	2,098,310	866,160
EL8	8	AY9	11/15/21	30,632,194	16,412,881	14,219,313	3,743,375
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,979,210	1,148,580	459,400
EN4	7-5/8	BA0	11/15/22	7,423,626	3,949,046	3,474,580	632,083
EP9	7-1/8	BB8	02/15/23	15,782,061	9,790,947	5,991,114	1,272,200
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,484,245	3,174,799	771,936
ES3	7-1/2	BD4	11/15/24	9,604,162	3,187,289	6,416,873	429,600
ET1	7-5/8	BE2	02/15/25	9,509,170	3,664,929	5,844,241	285,200
EV6	6-7/8	BF9	08/15/25	11,187,207	5,102,260	6,084,947	393,280
EW4	6	BG7	02/15/26	12,837,916	11,255,342	1,582,574	551,300
EX2	6-3/4	BH5	08/15/26	8,810,418	5,356,775	3,453,643	729,600
EY0	6-1/2	BJ1	11/15/26	10,860,177	3,972,865	6,887,312	1,766,400
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,974,714	4,547,257	727,800
FA1	6-3/8	BL6	08/15/27	9,196,756	6,456,491	2,740,265	280,000
FB9	6-1/8	BM4	11/15/27	22,021,339	8,334,675	13,686,664	1,612,800
FE3	5-1/2	BP7	08/15/28	11,776,201	10,501,601	1,274,600	387,800
FF0	5-1/4	BV4	11/15/28	10,947,052	10,055,013	892,039	304,400
FG8	5-1/4	BW2	02/15/29	11,350,341	10,392,545	957,796	388,400
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,285,230	1,893,350	214,800
FM5	6-1/4	CH4	05/15/30	17,043,162	14,721,014	2,322,148	381,536
FP8	5-3/8	CK7	02/15/31	16,427,648	16,213,848	213,800	0
Total Treasury Bonds.....				499,889,485	347,067,309	152,822,176	28,056,750
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	18,316,908	18,316,908	0
3T7	A	3-5/8	CL9	01/15/08	19,164,326	19,050,331	113,995
4Y5	A	3-7/8	DN4	01/15/09	17,857,597	17,857,597	0
5W8	A	4-1/4	EK9	01/15/10	12,392,153	12,392,153	0
6R8	A	3-1/2	GA9	01/15/11	11,640,636	11,640,636	0
7J5	A	3-3/8	GT8	01/15/12	6,227,462	6,227,462	0
912828 AF7	C	3	HC4	07/15/12	23,576,341	23,576,341	0
Total Inflation-Indexed Notes.....				109,175,423	109,061,428	113,995	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	19,110,507	19,104,814	5,693	0
FH6	3-7/8	CF8	04/15/29	21,841,797	21,701,763	140,034	0
FQ6	3-3/8	CL5	04/15/32	5,200,444	5,200,444	0	0
Total Inflation-Indexed Bonds.....				46,152,748	46,007,021	145,727	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 4K5	H	5-3/8	912820 DC8	06/30/03	13,126,779	13,075,579	51,200	0
6Z0	R	3-7/8		06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8		07/31/03	16,003,270	16,000,070	3,200	0
L83	B	5-3/4		08/15/03	28,011,028	24,605,559	3,405,469	283,000
4N9	J	5-1/4		08/15/03	19,852,263	19,782,663	69,600	2,500
7C0	T	3-5/8		08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4		09/30/03	22,675,482	22,669,882	5,600	0
7E6	V	2-3/4		10/31/03	25,147,960	25,142,360	5,600	0
4U3	K	4-1/4		11/15/03	18,625,785	16,423,497	2,202,288	2,000
7G1	W	3		11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4		12/31/03	29,666,988	29,666,988	0	0
7K2	J	3		01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8		02/15/04	12,955,077	11,806,986	1,148,091	6,800
5A6	E	4-3/4		02/15/04	17,823,228	17,771,228	52,000	0
7M8	K	3		02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8		03/31/04	32,873,508	32,871,908	1,600	0
AB6	M	3-3/8		04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4		05/15/04	14,440,372	13,242,131	1,198,241	7,200
5F5	F	5-1/4		05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4		05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8		06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4		07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4		08/15/04	13,346,467	11,029,592	2,316,875	32,000
5M0	G	6		08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8		08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8		09/30/04	34,655,535	34,655,535	0	0
AM2	T	2-1/8		10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8		11/15/04	14,373,760	14,365,760	8,000	0
5S7	H	5-7/8		11/15/04	32,658,145	32,658,145	0	0
912828 AQ3	U	2		11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4		12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8		01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2		02/15/05	13,834,754	13,156,807	677,947	14,540
912828 AV2	H	1-1/2		02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8		03/31/05	35,211,162	35,207,962	3,200	0
AX8	K	1-5/8		04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2		05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4		05/15/05	28,562,370	28,250,970	311,400	0
U83	C	6-1/2		08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8		11/15/05	15,209,920	14,289,753	920,167	95,800
6N7	F	5-3/4		11/15/05	28,062,797	27,394,797	668,000	160
W81	A	5-5/8		02/15/06	15,513,587	15,506,827	6,760	0
X80	B	6-7/8		05/15/06	16,015,475	14,872,354	1,143,121	8,000
6X5	E	4-5/8		05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2		05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7		07/15/06	22,740,446	22,596,446	144,000	0
Z62	D	6-1/2		10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2		11/15/06	35,380,129	34,508,859	871,270	34,000
ZJ0	B	6-1/4		02/15/07	13,103,678	12,538,736	564,942	16,704
2U5	C	6-5/8		05/15/07	13,958,186	12,603,673	1,354,513	22,400
912828 AC4	E	4-3/8		05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8		08/15/07	25,636,803	23,504,416	2,132,387	51,200
912828 AH3	F	3-1/4		08/15/07	25,410,844	25,410,844	0	0
AN0	G	3		11/15/07	23,311,319	22,842,155	469,164	13,800
912827 3X8	B	5-1/2		02/15/08	13,583,412	13,080,931	502,481	33,200
912828 AT7	E	3		02/15/08	27,489,260	27,461,860	27,400	0
912827 4F6	C	5-5/8		05/15/08	27,190,961	26,854,601	336,360	6,080
912828 AZ3	F	2-5/8		05/15/08	18,338,694	18,338,694	0	0
912827 4V1	D	4-3/4		11/15/08	25,083,125	24,781,333	301,792	19,880
5G3	B	5-1/2		05/15/09	14,794,790	14,732,390	62,400	2,000
5N8	C	6		08/15/09	27,399,894	26,892,213	507,681	57,000
5Z1	B	6-1/2		02/15/10	23,355,709	23,335,509	20,200	0
6J6	C	5-3/4		08/15/10	22,437,594	22,437,094	500	0
6T4	B	5		02/15/11	23,436,329	23,396,289	40,040	0
7B2	C	5		08/15/11	26,635,316	26,628,096	7,220	0
7L0	B	4-7/8		02/15/12	24,779,838	24,769,238	10,600	0
912828 AJ9	D	4-3/8		08/15/12	19,647,976	19,647,176	800	0
AP5	A	4		11/15/12	18,112,742	18,112,542	200	0
AU4	E	3-7/8		02/15/13	19,498,396	19,498,196	200	0
BA7	B	3-5/8		05/15/13	18,253,553	18,253,553	0	0
Total Treasury Notes.....					1,663,783,496	1,642,166,187	21,617,309	708,264
Grand Total.....					2,319,001,152	2,144,301,945	174,699,207	28,765,014

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁷ For price and yield ranges of unamortized securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁹ Includes \$13,132 million of 5-1/2% Treasury Notes Series G, \$13,332 million of 4-1/4% Treasury Notes Series Q and \$6,269 million of Government Account Series which matured Saturday May 31, 2003. Settlement will be Monday, June 2, 2003.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

April 2003	Fiscal Year 2003 to Date	Fiscal Year 2002
\$112,817.82	\$872,822.91	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$910,785 million, long-term debt (greater than 1 year) of \$2,416,546 million and matured debt of \$26,594 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$384,400 million, long-term debt (greater than 1 year) of \$2,804,212 million and matured debt of \$9,341 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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