

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 2003

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2003

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	929,869	32	929,901
Notes.....	1,631,283	34	1,631,317
Bonds.....	585,436	310	585,746
Inflation-Indexed Notes.....	108,517	0	108,517
Inflation-Indexed Bonds.....	45,874	0	45,874
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a	<u>3,300,979</u>	<u>15,376</u> ²	<u>3,316,355</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	12,207	0	12,207
R.E.A. Series.....	1	0	1
State and Local Government Series.....	145,741	0	145,741
United States Savings Securities.....	197,721	0	197,721
Government Account Series.....	12,079	2,742,160	2,754,240
Other.....	4,121	0	4,121
Total Nonmarketable ^b	<u>401,866</u>	<u>2,742,160</u>	<u>3,144,026</u>
Total Public Debt Outstanding	3,702,845	2,757,536	6,460,381

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 2003

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,702,845	2,757,536	6,460,381
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	517	0	517
Unamortized Discount ³	33,572	11,493	45,065
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit	<u>3,668,756</u>	<u>2,731,042</u>	<u>6,399,798</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	177	0	177
Total Public Debt Subject to Limit	<u>3,668,933</u>	<u>2,731,042</u>	<u>6,399,975</u>
Statutory Debt Limit ⁵			<u>6,400,000</u>
Balance of Statutory Debt Limit.....			25

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2003

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 MK4	1.515	10/31/02	05/01/03	05/01/03	23,001	68,837
	1.140	01/30/03			24,831	
	1.155	04/03/02			21,005	
ML2	1.395	11/07/02	05/08/03	05/08/03	23,161	69,960
	1.155	02/06/03			25,676	
	1.165	04/10/03			21,124	
MM0	1.225	11/14/02	05/15/03	05/15/03	21,817	65,043
	1.150	02/13/03			24,310	
	1.155	04/17/03			18,916	
MN8	1.245	11/21/02	05/22/03	05/22/03	20,507	59,579
	1.160	02/20/03			22,831	
	1.115	04/24/03			16,241	
MP3	1.265	11/29/02	05/29/03	05/29/03	20,593	43,942
	1.175	02/27/03			23,349	
MQ1	1.290	12/05/02	06/05/03	06/05/03	20,634	42,568
	1.175	03/06/03			21,934	
MR9	1.245	12/12/02	06/12/03	06/12/03	20,617	42,367
	1.055	03/13/03			21,751	
MS7	1.260	12/19/02	06/19/03	06/19/03	21,915	43,455
	1.115	03/20/03			21,540	
MT5	1.240	12/26/02	06/26/03	06/26/03	21,883	43,729
	1.150	03/27/03			21,847	
NB3	1.220	01/02/03	07/03/03	07/03/03	21,921	42,304
	1.100	04/03/03			20,383	
NC1	1.240	01/09/03	07/10/03	07/10/03	20,542	40,260
	1.135	04/10/03			19,718	
ND9	1.230	01/16/03	07/17/03	07/17/03	20,558	40,424
	1.165	04/17/03			19,866	
NE7	1.190	01/23/03	07/24/03	07/24/03	20,592	40,363
	1.160	04/24/03			19,771	
NF4	1.160	01/30/03	07/31/03	07/31/03	21,887	21,887
NG2	1.185	02/06/03	08/07/03	08/07/03	23,061	23,061
NH0	1.165	02/13/03	08/14/03	08/14/03	21,706	21,706
NJ6	1.180	02/20/03	08/21/03	08/21/03	21,672	21,672
NK3	1.175	02/27/03	08/28/03	08/28/03	22,643	22,643
NL1	1.170	03/06/03	09/04/03	09/04/03	21,339	21,339
NM9	1.030	03/13/03	09/11/03	09/11/03	22,559	22,559
NN7	1.110	03/20/03	09/18/03	09/18/03	22,597	22,597
NP2	1.150	03/27/03	09/25/03	09/25/03	22,766	22,766
NQ0	1.090	04/03/03	10/02/03	10/02/03	22,916	22,916
NR8	1.135	04/10/03	10/09/03	10/09/03	21,511	21,511
NS6	1.175	04/17/03	10/16/03	10/16/03	20,338	20,338
NT4	1.185	04/24/03	10/23/03	10/23/03	22,073	22,073
Total Unmatured Treasury Bills.....					929,900	929,900
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					929,901	929,901
Treasury Notes: ^{7 a}						
CUSIP:	Series:	Interest Rate:				
912827 4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/28-08/31	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	10/31-04/30	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	02/29-08/31	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,296
912827 T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	02/15-08/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	02/15-08/15	19,498
Total Unmatured Treasury Notes.....						1,631,264
Total Matured Treasury Notes.....						53
Total Treasury Notes.....						1,631,317

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15		3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08	02/15-08/15		2,103
			08/15/03 ⁹			
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15		3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08	05/15-11/15		5,230
			11/15/03 ⁹			
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15		7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09	05/15-11/15		4,606
			05/15/04 ⁹			
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15		3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15		4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09	05/15-11/15		4,201
			11/15/04 ⁹			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15		8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10	02/15-08/15	(332)	2,315
			02/15/05 ⁹			
CP1	10 ⁸	05/15/80	05/15/10	05/15-11/15		2,987
			05/15/05 ⁹			
DQ8	12	04/02/85	05/15/05	05/15-11/15		4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15		9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10	05/15-11/15	(655)	4,081
			11/15/05 ⁹			
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15		4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11	05/15-11/15	(1,064)	3,545
			05/15/06 ⁹			
CY2	14 ⁸	11/16/81	11/15/11	05/15-11/15	(852)	4,048
			11/15/06 ⁹			
DB1	10-3/8 ⁸	11/15/82	11/15/12	05/15-11/15	(906)	10,126
			11/15/07 ⁹			
DF2	12 ⁸	08/15/83	08/15/13	02/15-08/15	(2,838)	11,917
			08/15/08 ⁹			
DJ4	13-1/4 ⁸	05/15/84	05/15/14	05/15-11/15	(527)	4,481
			05/15/09 ⁹			
DL9	12-1/2 ⁸	08/15/84	08/15/14	02/15-08/15	(740)	4,388
			08/15/09 ⁹			
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	(990)	5,015
			11/15/09 ⁹			
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15		18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	(1,415)	11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15		11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15		10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15		11,350

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP:	Interest Rate:					
912810 FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....				653,090	(67,406)	585,683
Total Matured Treasury Bonds.....				63		63
Total Treasury Bonds.....				653,153	(67,406)	585,746
Treasury Inflation-Indexed Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001
7J5	A	3-3/8	01/15/02	01/15/12	01/15-07/15	6,004
912828 AF7	C	3	07/15/02	07/15/12	07/15-01/15	23,018
Total Treasury Inflation-Indexed Notes.....					99,816	8,701
Treasury Inflation-Indexed Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,995
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,710
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,169
Total Treasury Inflation-Indexed Bonds.....					41,543	4,331
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
Total Marketable.....					3,370,729	(54,374)
						3,316,355

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(510)	29,995
Foreign Series:						
Bills 05/29/03.....	02/27/03	05/29/03	05/29/03	200	.....	200
Bills 05/29/03.....	03/21/03	05/29/03	05/29/03	250	.....	250
Bills 06/26/03.....	03/27/03	06/26/03	06/26/03	100	.....	100
Bills 07/10/03.....	01/09/03	07/10/03	07/10/03	100	.....	100
Bills 07/31/03.....	03/27/03	07/31/03	07/31/03	100	.....	100
Bills 08/28/03.....	02/27/03	08/28/03	08/28/03	200	.....	200
Bills 08/28/03.....	03/21/03	08/28/03	08/28/03	250	.....	250
Bills 09/25/03.....	03/27/03	09/25/03	09/25/03	100	.....	100
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(25,095)	5,126
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				45,463	(33,256)	12,207
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	52	(51)	1
Total R.E.A. Series.....				52	(51)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	178,523	(164,664)	13,859
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	323,406	(212,716)	110,690
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	41,424	(20,258)	21,167
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	176	(151)	25
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
Total State and Local Government Series.....				543,829	(398,088)	145,741
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E.....	Various	On demand	At redemption	119,491	(88,478)	31,013
Series EE..... ¹²	Various	On demand	At redemption	240,277	(112,529)	127,748
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	449	(272)	177
Series H.....	Various	On demand	Semiannually	4,270	(3,761)	509
Series HH.....	Various	On demand	Semiannually	19,724	(6,523)	13,202
Series H and HH Unclassified...	Various	On demand	Semiannually	8	(*)	8
Series I..... ¹²	Various	On demand	At redemption	16,421	(873)	15,548
Total United States Savings Bonds...				400,640	(212,436)	188,204
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	377	(330)	47
Total Unmatured United States Savings Securities.....				401,099	(212,835)	188,264
Total Matured United States Savings Securities.....				9,457	.....	9,457
Total United States Savings Securities.....				410,556	(212,835)	197,721

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	628	(3)	625
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	5		5
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	48		48
Escrow Account, National Labor Relations Board.....	21	(1)	20
Federal Ship Financing Escrow Fund, Maritime Administration.....	151	(39)	112
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	51		51
Inspection and Grading of Fishery Products, Department of Commerce..	*		*
Kuukpik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	68	(18)	50
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	259		259
Seized Assets Fund, Justice.....	556		556
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	932		932
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	9,359		9,359
Treasury Deposit Funds.....	21		21
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	12,140	(60)	12,079
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,868		1,868
Airport and Airway Trust Fund.....	15,838	(4,388)	11,450
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,404		1,404
Armed Forces Retirement Home Trust Fund.....	86		86
Assessment Funds, Office of the Comptroller of the Currency.....	361		361
Assets Forfeiture Fund, Justice.....	547		547
Aviation Insurance Revolving Fund.....	122		122
Bank Insurance Fund, The.....	31,725	(1,558)	30,167
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	68		68
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20		20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3		3
Civil Service Retirement and Disability Fund, Office of Personnel Ma	635,888	(91,086)	544,802
Claims Court Judges Retirement Fund.....	11		11
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	63		63
Community Development Credit Union Revolving Fund National Credit Union Administration.....	7		7
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	76		76
Court of Veterans Appeals Retirement Fund.....	7		7
Defense Cooperation Account, Defense.....	13		13
Department of Defense, Education Benefits Fund.....	964		964
Department of Defense, Medicare Retire Fund.....	16,550		16,550
Department of Defense Military Retirement Fund.....	179,517	(5,000)	174,517
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	88		88
District of Columbia Pension Liability Trust Fund.....	2,217		2,217
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	10,241	(1,832)	8,409
Employees' Life Insurance Fund, Office of Personnel Management....	26,116		26,116
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	979		979
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,617		10,617

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	151	(13)	138
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	28		28
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,757		1,757
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	525	(56)	469
Federal Disability Insurance Trust Fund.....	190,175	(24,902)	165,273
Federal Hospital Insurance Trust Fund.....	295,896	(51,027)	244,870
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	221		221
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4		4
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	23		23
FHA - Liquidating Account, Housing and Urban Development.....	24,830		24,830
Federal Old-Age and Survivors Insurance Trust Fund.....	1,345,114	(88,906)	1,256,208
Federal Supplemental District of Columbia Pension Fund.....	1,385		1,385
Federal Supplementary Medical Insurance Trust Fund.....	46,661	(14,205)	32,456
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	12,233	(233)	11,999
FSLIC Resolution Fund, The.....	2,936		2,936
General Post Fund, National Homes, Department of Veterans Affairs.....	56		56
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,115		7,115
Harbor Maintenance Trust Fund.....	1,857		1,857
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	2,730		2,730
Highway Trust Fund.....	28,486	(12,077)	16,409
Host Nation Support for U.S. Relocation Activities Account.....	2		2
Inland Waterways Trust Fund.....	387		387
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	33		33
John C. Stennis Center for Public Service Training and Development.....	11	(*)	10
Judicial Officers Retirement Fund.....	180		180
Judicial Survivors Annuities Fund.....	427	(11)	416
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Leaking Underground Storage Tank Trust Fund.....	2,009		2,009
Library of Congress Gift Fund.....	8		8
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust.....	7		7
Marketing Services, Agricultural Marketing Service.....	11		11
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22		22
National Archives Trust Fund, National Archives and Records Administration.....	11		11
National Credit Union Share Insurance Fund.....	5,623		5,623
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	10		10
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	29		29
National Service Life Insurance Fund, Department of Veterans Affairs.....	21,827	(10,545)	11,281
National Service Trust, Corporation for National and Community Service.....	267		267
Native American Institutions Endowment Fund.....	36		36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	148		148
Nuclear Waste Disposal Fund, Department of Energy.....	28,741	(3,329)	25,412
Oil Spill Liability Trust Fund.....	942	(*)	942
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	54		54
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	27		27
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,661	(80)	3,581

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	74		74
Panama Canal Commission Dissolution Fund.....	2		2
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	695	(*)	695
Pension Benefit Guaranty Corporation.....	18,834	(5,878)	12,956
Perishable Agricultural Commodities Act, Agricultural Marketing Ser.....	3		3
Postal Service Fund.....	3,092		3,092
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	38		38
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	163		163
Public Enterprise Revolving Fund, Office of Thrift Supervision, Trea.....	156		156
Public Health Service Conditional Gift Fund, Health Resources and Services.....			
Administration.....	3		3
Railroad Retirement Account.....	1,027	(301)	726
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation.....			
Act, as amended, Department of Labor.....	49		49
Relief and Rehabilitation, Workmen's Compensation Act, within the District of.....			
Columbia, Department of Labor.....	4		4
Reregistration and Expedited Processing Fund, Environmental Protection.....			
Agency.....	12		12
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund.....			
Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administra.....	27		27
Ricky Ray Hemophilia Relief Fund.....	90		90
Russian Leadership Development Trust Fund.....	12		12
San Gabriel Basin Restoration Fund.....	30	(*)	30
Saving Association Insurance Fund, The.....	12,012	(660)	11,352
Science, Space and Technology Education Trust Fund, National Aeronautics.....			
and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	359		359
Servicemen's Group Life Insurance Fund.....	7		7
Social Security Equivalent Benefit Account, Railroad Retirement Boa.....	2,472	(438)	2,034
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	53		53
Southern Nevada Public Land Management Act of 1998.....	194		194
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	108		108
Tribal Special Fund, Office of the Special Trustee for American Indian.....	77		77
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	59		59
Trust Fund, The Barry Goldwater Scholarship and Excellence in Edu.....	65		65
Unemployment Trust Fund.....	55,430	(8,843)	46,587
United States Enrichment Corporation Fund.....	1,266		1,266
United States Government Life Insurance Fund, Department of Vete.....	116	(58)	58
United States Naval Academy General Gift Fund.....	5		5
United States Trustee System Fund, Justice.....	200		200
Uranium Enrichment and Decommissioning Fund, Department of En.....	3,465		3,465
Utah Reclamation Mitigation and Conservation Account, Interior.....	135		135
Vaccine Injury Compensation Trust Fund.....	1,815		1,815
Veterans Reopened Insurance Fund.....	851	(388)	463
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of.....			
Veterans Affairs.....	3,083	(1,259)	1,824
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	840		840
War-Risk Insurance Revolving Fund, Maritime Administration.....	36		36
Government Account Series - Intragovernmental Holdings.....	3,069,237	(327,077)	2,742,160
Total Government Account Series.....	3,081,377	(327,137)	2,754,240
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁵			261
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their ¹⁶			65
Silver Certificates (Act of June 24, 1967)..... ¹⁷			180
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			517
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			3,552
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,603
Total Other Debt.....			4,121
Total Nonmarketable.....			3,144,026
Total Public Debt Outstanding.....			6,460,381

TABLE IV - HISTORICAL DATA, APRIL 30, 2003

(Millions of dollars)

Comparative by Breakdown	Apr 30, 2003	Apr 30, 2002	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]
Debt Held by the Public.....	3,702,845	3,402,337	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,757,536	2,582,340	2,675,056	2,468,153	2,234,857	1,987,891
Total Public Debt Outstanding..	6,460,381	5,984,677	6,228,236	5,807,463	5,674,178	5,656,271

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 2003

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,839,388	3,462,418	7,800	
DQ8	12	AD5	05/15/05	4,260,758	2,072,580	2,188,178	11,200	
DR6	10-3/4	AG8	08/15/05	9,269,713	6,018,480	3,251,233	140,600	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,245,709	510,207	10,000	
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,721,646	3,293,638	5,600	
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,847,455	1,672,844	223,486	
DS4	10-5/8	AC7	08/15/15	4,023,916	3,301,035	722,881	96,960	
DT2	9-7/8	AE3	11/15/15	5,584,859	3,192,713	2,392,146	108,800	
DV7	9-1/4	AF0	02/15/16	5,431,754	4,993,594	438,160	135,200	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,095,938	727,613	223,200	
DX3	7-1/2	AK9	11/15/16	18,787,448	17,115,958	1,671,490	304,870	
DY1	8-3/4	AL7	05/15/17	15,559,169	8,157,420	7,401,749	468,520	
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,811,743	3,156,615	499,200	
EA2	9-1/8	AN3	05/15/18	6,717,439	2,994,246	3,723,193	250,200	
EB0	9	AP8	11/15/18	7,174,470	2,925,829	4,248,641	244,300	
EC8	8-7/8	AQ6	02/15/19	13,090,498	8,096,372	4,994,126	401,089	
ED6	8-1/8	AR4	08/15/19	18,940,932	16,856,972	2,083,960	328,180	
EE4	8-1/2	AS2	02/15/20	9,476,268	6,526,635	2,949,633	274,400	
EF1	8-3/4	AT0	05/15/20	7,582,183	3,770,150	3,812,033	410,090	
EG9	8-3/4	AU7	08/15/20	17,059,306	8,442,210	8,617,096	554,240	
EH7	7-7/8	AV5	02/15/21	10,075,573	8,506,383	1,569,190	259,200	
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,632,421	5,434,367	317,120	
EK0	8-1/8	AX1	08/15/21	9,506,382	7,042,752	2,463,630	350,240	
EL8	8	AY9	11/15/21	30,632,194	16,388,906	14,243,288	1,819,235	
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,879,810	1,247,980	80,800	
EN4	7-5/8	BA0	11/15/22	7,423,626	3,879,763	3,543,863	434,955	
EP9	7-1/8	BB8	02/15/23	15,782,061	9,805,547	5,976,514	93,400	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,433,101	3,225,943	162,096	
ES3	7-1/2	BD4	11/15/24	9,604,162	3,643,369	5,960,793	108,560	
ET1	7-5/8	BE2	02/15/25	9,509,170	3,546,129	5,963,041	492,000	
EV6	6-7/8	BF9	08/15/25	11,187,207	6,006,420	5,180,787	282,560	
EW4	6	BG7	02/15/26	12,837,916	11,673,857	1,164,059	99,400	
EX2	6-3/4	BH5	08/15/26	8,810,418	5,640,975	3,169,443	147,000	
EY0	6-1/2	BJ1	11/15/26	10,860,177	3,850,065	7,010,112	199,200	
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,256,114	4,265,857	236,800	
FA1	6-3/8	BL6	08/15/27	9,196,756	6,888,426	2,308,330	110,400	
FB9	6-1/8	BM4	11/15/27	22,021,339	9,229,275	12,792,064	552,000	
FE3	5-1/2	BP7	08/15/28	11,776,201	10,464,601	1,311,600	126,800	
FF0	5-1/4	BV4	11/15/28	10,947,052	9,949,322	997,730	11,200	
FG8	5-1/4	BW2	02/15/29	11,350,341	10,235,845	1,114,496	108,800	
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,279,830	898,750	355,800	
FM5	6-1/4	CH4	05/15/30	17,043,162	15,824,990	1,218,172	90,824	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,213,848	213,800	0	
Total Treasury Bonds.....				499,889,485	347,297,822	152,591,663	11,136,325	
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV9	01/15/07	18,206,445	18,206,445	0	0
3T7	A	3-5/8	CL9	01/15/08	19,048,663	18,935,356	113,307	0
4Y5	A	3-7/8	DN4	01/15/09	17,749,937	17,749,937	0	0
5W8	A	4-1/4	EK9	01/15/10	12,317,434	12,317,434	0	0
6R8	A	3-1/2	GA9	01/15/11	11,570,450	11,570,450	0	0
7J5	A	3-3/8	GT8	01/15/12	6,189,875	6,189,875	0	0
912828 AF7	C	3	HC4	07/15/12	23,434,091	23,434,091	0	0
Total Inflation-Indexed Notes.....				108,516,895	108,403,588	113,307	0	
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,995,205	18,989,546	5,659	0	
FH6	3-7/8	CF8	04/15/29	21,709,998	21,570,809	139,189	0	
FQ6	3-3/8	CL5	04/15/32	5,169,068	5,169,068	0	0	
Total Inflation-Indexed Bonds.....				45,874,270	45,729,422	144,848	0	

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 4H2	G	5-1/2	912820 DA2	05/31/03	13,132,243	13,019,443	112,800	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,075,579	51,200	0
6ZC	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,000,070	3,200	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	24,767,999	3,243,029	3,200
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,782,663	69,600	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,670,682	4,800	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,142,360	5,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	16,692,577	1,933,208	91,619
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	11,824,386	1,130,691	7,800
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,811,228	12,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,338,531	1,101,841	45,600
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,073,692	2,272,775	42,596
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	24,000
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,655,535	0	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,365,760	8,000	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	13,172,167	662,587	23,680
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,167	35,211,167	0	0
AX8	K	1-5/8	HU4	04/30/05	34,295,810	34,295,810	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,491,170	71,200	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,505,553	704,367	51,000
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,394,797	668,000	104,100
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,506,827	6,760	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,979,154	1,036,321	226,880
6X5	E	4-5/8	GC6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,596,446	144,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,533,699	846,430	43,400
ZJ0	B	6-1/4	BW6	02/15/07	13,103,678	12,522,032	581,646	23,900
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,586,673	1,371,513	16,000
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,453,216	2,183,587	0
912828 AH2	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	22,854,655	456,664	0
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,068,231	515,181	24,500
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,475,060	14,200	0
912827 4F2	C	5-5/8	CY1	05/15/08	27,190,961	26,850,761	340,200	54,400
4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,801,453	281,672	800
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,732,390	62,400	0
5N8	C	6	EA1	08/15/09	27,399,894	26,921,713	478,181	38,800
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,352,309	3,400	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,437,094	500	0
6T4	B	5	GC5	02/15/11	23,436,329	23,425,289	11,040	0
7B2	C	5	GL5	08/15/11	26,635,316	26,628,096	7,220	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,769,238	10,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,647,176	800	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,498,196	200	0
Total Treasury Notes.....					1,631,264,026	1,610,791,613	20,472,413	822,275
Grand Total.....					2,285,544,676	2,112,222,446	173,322,231	11,958,600

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-,13- and 26- week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

March 2003	Fiscal Year 2003 to Date	Fiscal Year 2002
\$27,751.15	\$760,005.09	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$929,900 million, long-term debt (greater than 1 year) of \$2,386,338 million and matured debt of \$116 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$335,465 million, long-term debt (greater than 1 year) of \$2,799,104 million and matured debt of \$9,457 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.