

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MARCH 31, 2003

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2003

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	955,018	31	955,049
Notes.....	1,622,917	19	1,622,936
Bonds.....	585,440	310	585,750
Inflation-Indexed Notes.....	107,699	0	107,699
Inflation-Indexed Bonds.....	45,529	0	45,529
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	3,316,603	15,360	3,331,963
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	12,207	0	12,207
R.E.A. Series.....	1	0	1
State and Local Government Series.....	148,826	0	148,826
United States Savings Securities.....	196,930	0	196,930
Government Account Series.....	2,720	2,734,105	2,736,824
Other.....	4,030	0	4,030
Total Nonmarketable ^b.....	394,709	2,734,105	3,128,813
Total Public Debt Outstanding.....	3,711,312	2,749,464	6,460,776

TABLE II -- STATUTORY DEBT LIMIT, MARCH 31, 2003

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,711,312	2,749,464	6,460,776
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	518	0	518
Unamortized Discount ³	33,782	11,652	45,434
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	3,677,012	2,722,812	6,399,825
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	150	0	150
Total Public Debt Subject to Limit.....	3,677,163	2,722,812	6,399,975
Statutory Debt Limit ⁵			6,400,000
Balance of Statutory Debt Limit.....			25

This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2003

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value):	6 d					
CUSIP: Yield:						
912795 MF5 1.475	10/03/02	04/03/03	04/03/03	19,204	.....	65,222
1.185	01/02/03			19,157		
1.190	03/06/03			26,861		
MG3 1.530	10/10/02	04/10/03	04/10/03	19,143	.....	63,180
1.185	01/09/03			20,577		
1.120	03/13/03			23,460		
MH1 1.630	10/17/02	04/17/03	04/17/03	20,305	.....	71,004
1.180	01/16/03			22,188		
1.165	03/20/03			28,511		
MJ7 1.665	10/24/02	04/24/03	04/24/03	21,599	.....	69,604
1.160	01/23/03			23,706		
1.180	03/27/03			24,299		
MK4 1.515	10/31/02	05/01/03	05/01/03	23,001	.....	47,832
1.140	01/30/03			24,831		
ML2 1.395	11/07/02	05/08/03	05/08/03	23,161	.....	48,836
1.155	02/06/03			25,676		
MM0 1.225	11/14/02	05/15/03	05/15/03	21,817	.....	46,128
1.150	02/13/03			24,310		
MN8 1.245	11/21/02	05/22/03	05/22/03	20,507	.....	43,338
1.160	02/20/03			22,831		
MP3 1.265	11/29/02	05/29/03	05/29/03	20,593	.....	43,942
1.175	02/27/03			23,350		
MQ1 1.290	12/05/02	06/05/03	06/05/03	20,634	.....	42,568
1.175	03/06/03			21,934		
MR9 1.245	12/12/02	06/12/03	06/12/03	20,617	.....	42,368
1.055	03/13/03			21,751		
MS7 1.260	12/19/02	06/19/03	06/19/03	21,915	.....	43,455
1.115	03/20/03			21,541		
MT5 1.240	12/26/02	06/26/03	06/26/03	21,883	.....	43,732
1.150	03/27/03			21,849		
NB3 1.220	01/02/03	07/03/03	07/03/03	21,921	.....	21,921
NC1 1.240	01/09/03	07/10/03	07/10/03	20,542	.....	20,542
ND9 1.230	01/16/03	07/17/03	07/17/03	20,558	.....	20,558
NE7 1.190	01/23/03	07/24/03	07/24/03	20,592	.....	20,592
NF4 1.160	01/30/03	07/31/03	07/31/03	21,887	.....	21,887
NG2 1.185	02/06/03	08/07/03	08/07/03	23,061	.....	23,061
NH0 1.165	02/13/03	08/14/03	08/14/03	21,706	.....	21,706
NJ6 1.180	02/20/03	08/21/03	08/21/03	21,672	.....	21,672
NK3 1.175	02/27/03	08/28/03	08/28/03	22,643	.....	22,643
NL1 1.170	03/06/03	09/04/03	09/04/03	21,339	.....	21,339
NM9 1.030	03/13/03	09/11/03	09/11/03	22,558	.....	22,558
NN7 1.110	03/20/03	09/18/03	09/18/03	22,597	.....	22,597
NP2 1.150	03/27/03	09/25/03	09/25/03	22,764	.....	22,764
Total Unmatured Treasury Bills.....				955,049	.....	955,049
Total Matured Treasury Bills.....				*	.....	*
Total Treasury Bills.....				955,049	.....	955,049
Treasury Notes:	7 a					
CUSIP: Series: Interest Rate:						
912827 4D1 F 5-3/4	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
6W7 P 4	04/30/01	04/30/03	04/30-10/31	13,339	.....	13,339
4H2 G 5-1/2	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
6Y3 Q 4-1/4	05/31/01	05/31/03	05/31-11/30	13,332	.....	13,332
4K5 H 5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
6Z0 R 3-7/8	07/02/01	06/30/03	06/30-12/31	14,671	.....	14,671
7A4 S 3-7/8	07/31/01	07/31/03	01/31-07/31	16,003	.....	16,003
L83 B 5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9 J 5-1/4	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
7C0 T 3-5/8	08/31/01	08/31/03	02/28-08/31	18,665	.....	18,665
7D8 U 2-3/4	10/01/01	09/30/03	03/31-09/30	22,675	.....	22,675
7E6 V 2-3/4	10/31/01	10/31/03	04/30-10/31	25,148	.....	25,148
4U3 K 4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
7G1 W 3	11/30/01	11/30/03	05/31-11/30	26,171	.....	26,171
7H9 X 3-1/4	12/31/01	12/31/03	06/30-12/31	29,667	.....	29,667
7K2 J 3	01/31/02	01/31/04	07/31-01/31	30,776	.....	30,776
N81 A 5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6 E 4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
7M8 K 3	02/28/02	02/29/04	02/28-08/31	31,746	.....	31,746
912828 AA8 L 3-5/8	04/01/02	03/31/04	09/30-03/31	32,874	.....	32,874
AB6 M 3-3/8	04/30/02	04/30/04	10/31-04/30	32,655	.....	32,655

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297	.....	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050	.....	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250	.....	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541	.....	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656	.....	34,656
AM2	T	2-1/8	10/31/02	10/31/04	10/31-04/30	32,440	.....	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871	.....	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203	.....	33,203
AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837	.....	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	02/29-08/31	35,332	.....	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,213	.....	35,213
912827 T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798	.....	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351	.....	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311	.....	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
912828 AT7	E	3	02/18/03	02/15/08	02/15-08/15	27,489	.....	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113	.....	18,113
AU4	A	3-7/8	02/18/03	02/15/13	02/15-08/15	19,498	.....	19,498
Total Unmatured Treasury Notes.....						1,622,882	.....	1,622,882
Total Matured Treasury Notes.....						53	.....	53
Total Treasury Notes.....						1,622,936	.....	1,622,936

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2003 -- Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:								
Treasury Bonds: ^{7 e}								
CUSIP:	Interest Rate:							
912810 DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	.....		3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08	02/15-08/15	2,103	.....		2,103
			08/15/03 ⁹					
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	.....		3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08	05/15-11/15	5,230	.....		5,230
			11/15/03 ⁹					
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	.....		7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09	05/15-11/15	4,606	.....		4,606
			05/15/04 ⁹					
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	.....		3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	.....		4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09	05/15-11/15	4,201	.....		4,201
			11/15/04 ⁹					
DM7	11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302	.....		8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10	02/15-08/15	2,647	(332)		2,315
			02/15/05 ⁹					
CP1	10 ⁸	05/15/80	05/15/10	05/15-11/15	2,987	.....		2,987
			05/15/05 ⁹					
DQ8	12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	.....		4,261
DR6	10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	.....		9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10	05/15-11/15	4,736	(655)		4,081
			11/15/05 ⁹					
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	.....		4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11	05/15-11/15	4,609	(1,064)		3,545
			05/15/06 ⁹					
CY2	14 ⁸	11/16/81	11/15/11	05/15-11/15	4,901	(852)		4,048
			11/15/06 ⁹					
DB1	10-3/8 ⁸	11/15/82	11/15/12	05/15-11/15	11,032	(906)		10,126
			11/15/07 ⁹					
DF2	12 ⁸	08/15/83	08/15/13	02/15-08/15	14,755	(2,838)		11,917
			08/15/08 ⁹					
DJ4	13-1/4 ⁸	05/15/84	05/15/14	05/15-11/15	5,007	(527)		4,481
			05/15/09 ⁹					
DL9	12-1/2 ⁸	08/15/84	08/15/14	02/15-08/15	5,128	(740)		4,388
			08/15/09 ⁹					
DN5	11-3/4 ⁸	11/15/84	11/15/14	05/15-11/15	6,006	(990)		5,015
			11/15/09 ⁹					
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	(2,148)		10,520
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)		4,024
DT2	9-7/8 ⁸	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)		5,585
DV7	9-1/4 ⁸	02/18/86	02/15/16	02/15-08/15	7,267	(1,835)		5,432
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	.....		18,824
DX3	7-1/2 ⁸	11/17/86	11/15/16	05/15-11/15	18,864	(77)		18,787
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	(2,635)		15,559
DZ8	8-7/8 ⁸	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)		10,968
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	(1,991)		6,717
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)		7,174
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	(6,160)		13,090
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)		18,941
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	(753)		9,476
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	(2,577)		7,582
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)		17,059
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	(1,038)		10,076
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	(1,892)		10,067
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)		9,506
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)		30,632
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	(225)		10,128
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)		7,424
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	(2,592)		15,782
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	(250)		22,659
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	(1,866)		9,604
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	(2,216)		9,509
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)		11,187
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	(67)		12,838
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)		8,810
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	(633)		10,860
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	(934)		9,522
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)		9,197
FB9	6-1/8 ⁸	11/17/97	11/15/27	05/15-11/15	22,519	(497)		22,021
FE3	5-1/2 ⁸	08/17/98	08/15/28	02/15-08/15	11,776	.....		11,776
FF0	5-1/4 ⁸	11/16/98	11/15/28	05/15-11/15	10,947	.....		10,947
FG8	5-1/4 ⁸	02/16/99	02/15/29	02/15-08/15	11,350	.....		11,350

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 FJ2 6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5 6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8 5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	.....	16,428
Total Unmatured Treasury Bonds.....	.....	.....	.....	653,090	(67,406)	585,683
Total Matured Treasury Bonds.....	.....	.....	.....	67	.....	67
Total Treasury Bonds.....	.....	.....	.....	653,157	(67,406)	585,750
Treasury Inflation-Indexed Notes: ^{7 e}						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	2,311	18,069
3T7 A 3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	2,094	18,905
4Y5 A 3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,714	17,616
5W8 A 4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	904	12,225
6R8 A 3-1/2	01/16/01	01/15/11	01/15-07/15	11,001	482	11,483
7J5 A 3-3/8	01/15/02	01/15/12	01/15-07/15	6,004	139	6,143
912828 AF7 C 3	07/15/02	07/15/12	07/15-01/15	23,018	240	23,258
Total Treasury Inflation-Indexed Notes.....	.....	.....	.....	99,816	7,883	107,699
Treasury Inflation-Indexed Bonds: ^{7 e}						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	2,044	18,852
FH6 3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,824	21,546
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	118	5,130
Total Treasury Inflation-Indexed Bonds.....	.....	.....	.....	41,543	3,986	45,529
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000
Total Marketable.....	.....	.....	.....	3,387,500	(55,537)	3,331,963

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates						
(Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	30,505	(510)	29,995
Foreign Series:						
Bills 05/29/03.....	02/27/03	05/29/03	05/29/03	200	.....	200
Bills 05/29/03.....	03/21/03	05/29/03	05/29/03	250	.....	250
Bills 06/26/03.....	03/27/03	06/26/03	06/26/03	100	.....	100
Bills 07/10/03.....	01/09/03	07/10/03	07/10/03	100	.....	100
Bills 07/31/03.....	03/27/03	07/31/03	07/31/03	100	.....	100
Bills 08/28/03.....	02/27/03	08/28/03	08/28/03	200	.....	200
Bills 08/28/03.....	03/21/03	08/28/03	08/28/03	250	.....	250
Bills 09/25/03.....	03/27/03	09/25/03	09/25/03	100	.....	100
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(25,095)	5,126
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....	.....	.....	.....	45,463	(33,256)	12,207
R.E.A. Series:						
5% Treasury Certificates of						
Indebtedness.....	Various	.....	Semiannually	52	(51)	1
Total R.E.A. Series.....	.....	.....	.....	52	(51)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates						
of Indebtedness (Various rates).....	Various	.....	At maturity	176,335	(160,039)	16,296
Treasury Time Deposit - Notes						
(Various rates).....	Various	.....	Various	322,142	(211,283)	110,859
Treasury Time Deposit - Bonds						
(Various rates).....	Various	.....	Various	41,423	(19,778)	21,645
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	176	(151)	25
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	1
Total State and Local Government						
Series.....	.....	.....	.....	540,376	(391,551)	148,826
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E.....	Various	On demand	At redemption	119,384	(88,195)	31,189
Series EE..... ¹²	Various	On demand	At redemption	239,429	(112,012)	127,417
Series E, EE, and I						
Unclassified.....	Various	On demand	At redemption	286	(320)	(34)
Series H.....	Various	On demand	Semiannually	4,270	(3,752)	517
Series HH.....	Various	On demand	Semiannually	19,632	(6,461)	13,171
Series H and HH Unclassified....	Various	On demand	Semiannually	10	.....	10
Series I..... ¹²	Various	On demand	At redemption	15,823	(823)	15,000
Total United States Savings Bonds...	.....	.....	.....	398,835	(211,564)	187,271
United States Individual Retirement						
Bonds..... ^{13 e}	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan						
Bonds..... ¹⁴	Various	On demand	At redemption	377	(330)	47
Total Unmatured United States Savings Securities.....	.....	.....	.....	399,294	(211,963)	187,331
Total Matured United States Savings Securities.....	.....	.....	.....	9,599	.....	9,599
Total United States Savings Securities.....	.....	.....	.....	408,893	(211,963)	196,930

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians	614	(3)	611
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	4		4
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	63		63
Escrow Account, National Labor Relations Board.....	21		21
Federal Ship Financing Escrow Fund, Maritime Administration.....	158	(44)	115
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	41		41
Kuukpik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	69	(11)	58
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	258		258
Seized Assets Fund, Justice.....	554		554
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	932		932
Treasury Deposit Funds.....	21		21
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	2,776	(57)	2,720
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,879		1,879
Airport and Airway Trust Fund.....	15,478	(4,113)	11,365
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,367		1,367
Armed Forces Retirement Home Trust Fund.....	86		86
Assessment Funds, Office of the Comptroller of the Currency.....	394		394
Assets Forfeiture Fund, Justice.....	529		529
Aviation Insurance Revolving Fund.....	122		122
Bank Insurance Fund, The.....	31,812	(1,558)	30,254
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	67		67
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20		20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3	(*)	3
Civil Service Retirement and Disability Fund, Office of Personnel Management	657,314	(96,477)	560,837
Claims Court Judges Retirement Fund.....	12		12
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund			
National Credit Union Administration.....	7		7
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	76		76
Court of Veterans Appeals Retirement Fund.....	7		7
Defense Cooperation Account, Defense.....	13		13
Department of Defense, Education Benefits Fund.....	976		976
Department of Defense, Medicare Retire Fund.....	16,094		16,094
Department of Defense Military Retirement Fund.....	181,298	(5,000)	176,298
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	88		88
District of Columbia Pension Liability Trust Fund.....	2,253		2,253
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	12,824	(4,377)	8,447
Employees' Life Insurance Fund, Office of Personnel Management.....	26,259	(149)	26,110
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	5		5
Environmental Improvement and Restoration Fund.....	979		979
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	8,634		8,634
Expenses, Presidio Trust.....	152	(13)	139
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	25		25

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,754	.....	1,754
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	532	(56)	476
Federal Disability Insurance Trust Fund.....	194,254	(31,300)	162,954
Federal Hospital Insurance Trust Fund.....	303,295	(64,373)	238,922
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	221	.....	221
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4	.....	4
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	23	.....	23
FHA - Liquidating Account, Housing and Urban Development.....	24,431	.....	24,431
Federal Old-Age and Survivors Insurance Trust Fund.....	1,369,527	(130,425)	1,239,102
Federal Supplemental District of Columbia Pension Fund.....	1,385	.....	1,385
Federal Supplementary Medical Insurance Trust Fund.....	49,107	(15,958)	33,149
Foreign Service Retirement and Disability Fund.....	12,217	(181)	12,036
FSLIC Resolution Fund, The.....	2,913	.....	2,913
General Post Fund, National Homes, Department of Veterans Affairs	56	.....	56
German Democratic Republic Settlement Fund.....	5	.....	5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts and Donations, National Endowment for the Humanities.....	*	.....	*
Gifts and Donations, National Endowment of the Arts.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,092	.....	7,092
Harbor Maintenance Trust Fund.....	1,860	.....	1,860
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	2,726	.....	2,726
Highway Trust Fund.....	25,757	(9,312)	16,445
Host Nation Support for U.S. Relocation Activities Account.....	1	.....	1
Inland Waterways Trust Fund.....	388	.....	388
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37	.....	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	40	.....	40
John C. Stennis Center for Public Service Training and Development.....	10	(*)	10
Judicial Officers Retirement Fund.....	183	.....	183
Judicial Survivors Annuities Fund.....	428	(11)	417
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	3	.....	3
Leaking Underground Storage Tank Trust Fund.....	2,002	.....	2,002
Library of Congress Gift Fund.....	8	.....	8
Library of Congress Trust Fund.....	37	.....	37
Lincoln County Land Act.....	*	.....	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust	7	.....	7
Marketing Services, Agricultural Marketing Service.....	10	.....	10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Trust Fund, National Archives and Records Administration	11	.....	11
National Credit Union Share Insurance Fund.....	5,502	.....	5,502
National Flood Insurance Fund, Federal Emergency Management Agency	110	.....	110
National Gift Fund, National Archives and Records Administration.....	7	.....	7
National Institutes of Health Conditional Gift Fund.....	10	.....	10
National Institutes of Health Unconditional Gift Fund.....	18	.....	18
National Security Education Trust Fund.....	30	.....	30
National Service Life Insurance Fund, Department of Veterans Affairs	21,827	(10,456)	11,371
National Service Trust, Corporation for National and Community Service	273	.....	273
Native American Institutions Endowment Fund.....	36	.....	36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	245	(95)	150
Nuclear Waste Disposal Fund, Department of Energy.....	28,629	(3,329)	25,300
Oil Spill Liability Trust Fund.....	918	(*)	917
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	26	.....	26
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	24	.....	24
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,661	(80)	3,581
Panama Canal Commission Compensation Fund.....	74	.....	74
Panama Canal Commission Dissolution Fund.....	2	.....	2
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments to Copyright Owners, Copyright Office, Library of Congress	695	.....	695
Pension Benefit Guaranty Corporation.....	18,971	(5,878)	13,093
Perishable Agricultural Commodities Act, Agricultural Marketing Service	3	.....	3

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Postal Service Fund.....	2,074		2,074
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	41		41
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	189		189
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	166		166
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	5,039	(4,295)	744
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	61		61
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5		5
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	22		22
Ricky Ray Hemophilia Relief Fund.....	89		89
Russian Leadership Development Trust Fund.....	5		5
San Gabriel Basin Restoration Fund.....	32	(2)	30
Saving Association Insurance Fund, The.....	12,062	(660)	11,402
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	376		376
Servicemen's Group Life Insurance Fund.....	7		7
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,435	(439)	1,996
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	53		53
Southern Nevada Public Land Management Act of 1998.....	193		193
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	93		93
Tribal Special Fund, Office of the Special Trustee for American Indians.....	99		99
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	53		53
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	65		65
Unemployment Trust Fund.....	52,922	(3,651)	49,271
United States Enrichment Corporation Fund.....	1,266		1,266
United States Government Life Insurance Fund, Department of Veterans Affairs.....	116	(57)	59
United States Naval Academy General Gift Fund.....	7		7
United States Trustee System Fund, Justice.....	200		200
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,252		3,252
Utah Reclamation Mitigation and Conservation Account, Interior.....	135		135
Vaccine Injury Compensation Trust Fund.....	1,811		1,811
Veterans Reopened Insurance Fund.....	867	(398)	470
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,083	(1,250)	1,833
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	842		842
War-Risk Insurance Revolving Fund, Maritime Administration.....	36		36
Government Account Series - Intragovernmental Holdings.....	3,127,998	(393,894)	2,734,105
Total Government Account Series.....	3,130,775	(393,951)	2,736,824
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15		261
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption.....	16		65
Silver Certificates (Act of June 24, 1967).....	17		180
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			518
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		c f	3,461
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,512
Total Other Debt.....			4,030
Total Nonmarketable.....			3,128,813
Total Public Debt Outstanding.....			6,460,776

TABLE IV - HISTORICAL DATA, MARCH 31, 2003

(Millions of dollars)

Comparative by Breakdown	Mar 31, 2003	Mar 31, 2002	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]
Debt Held by the Public.....	3,711,312	3,444,137	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,749,464	2,561,895	2,675,056	2,468,153	2,234,857	1,987,891
Total Public Debt Outstanding..	6,460,776	6,006,032	6,228,236	5,807,463	5,674,178	5,656,271

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 2003

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁵
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,831,588	3,470,218	665,800	
DQ8	12	AD5	05/15/05	4,260,758	2,069,530	2,191,228	12,400	
DR6	10-3/4	AG8	08/15/05	9,269,713	5,878,480	3,391,233	11,300	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,235,709	520,207	11,200	
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,756,046	3,259,238	73,900	
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,810,409	1,709,890	295,040	
DS4	10-5/8	AC7	08/15/15	4,023,916	3,291,755	732,161	5,400	
DT2	9-7/8	AE3	11/15/15	5,584,859	3,103,673	2,481,186	0	
DV7	9-1/4	AF0	02/15/16	5,431,754	4,999,194	432,560	60,400	
DW5	7-1/4	AH6	05/15/16	18,823,551	17,878,338	945,213	181,000	
DX3	7-1/2	AK9	11/15/16	18,787,448	17,202,368	1,585,080	199,640	
DY1	8-3/4	AL7	05/15/17	15,559,169	8,175,340	7,383,829	345,520	
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,662,943	3,305,415	192,400	
EA2	9-1/8	AN3	05/15/18	6,717,439	2,938,246	3,779,193	243,600	
EB0	9	AP8	11/15/18	7,174,470	2,929,329	4,245,141	156,800	
EC8	8-7/8	AQ6	02/15/19	13,090,498	8,189,883	4,900,615	627,800	
ED6	8-1/8	AR4	08/15/19	18,940,932	17,202,192	1,738,740	285,430	
EE4	8-1/2	AS2	02/15/20	9,476,268	6,598,635	2,877,633	168,800	
EF1	8-3/4	AT0	05/15/20	7,582,183	3,503,940	4,078,243	242,610	
EG9	8-3/4	AU7	08/15/20	17,059,306	8,356,000	8,703,306	301,440	
EH7	7-7/8	AV5	02/15/21	10,075,573	8,830,983	1,244,590	296,800	
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,865,541	5,201,247	262,720	
EK0	8-1/8	AX1	08/15/21	9,506,382	6,817,632	2,688,750	448,640	
EL8	8	AY9	11/15/21	30,632,194	17,006,971	13,625,223	1,710,875	
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,023,610	1,104,180	387,200	
EN4	7-5/8	BA0	11/15/22	7,423,626	3,647,758	3,775,868	278,400	
EP9	7-1/8	BB8	02/15/23	15,782,061	10,322,697	5,459,364	180,650	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,315,525	3,343,519	132,024	
ES3	7-1/2	BD4	11/15/24	9,604,162	3,914,944	5,689,218	460,120	
ET1	7-5/8	BE2	02/15/25	9,509,170	3,549,329	5,959,841	285,400	
EV6	6-7/8	BF9	08/15/25	11,187,207	6,775,950	4,411,257	126,040	
EW4	6	BG7	02/15/26	12,837,916	11,737,457	1,100,459	66,800	
EX2	6-3/4	BH5	08/15/26	8,810,418	5,668,375	3,142,043	167,400	
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,134,065	6,726,112	380,900	
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,292,114	4,229,857	119,400	
FA1	6-3/8	BL6	08/15/27	9,196,756	6,898,026	2,298,730	144,000	
FB9	6-1/8	BM4	11/15/27	22,021,339	9,259,675	12,761,664	662,000	
FE3	5-1/2	BP7	08/15/28	11,776,201	10,444,801	1,331,400	78,400	
FF0	5-1/4	BV4	11/15/28	10,947,052	10,080,122	866,930	43,800	
FG8	5-1/4	BW2	02/15/29	11,350,341	10,348,145	1,002,196	120,200	
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,050,030	1,128,550	2,000	
FM5	6-1/4	CH4	05/15/30	17,043,162	15,972,766	1,070,396	15,776	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,213,848	213,800	0	
Total Treasury Bonds.....				499,889,485	349,783,962	150,105,523	10,450,025	
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV9	01/15/07	18,069,350	18,069,350	0	
3T7	A	3-5/8	CL9	01/15/08	18,905,260	18,792,806	112,454	
4Y5	A	3-7/8	DN4	01/15/09	17,616,198	17,616,198	0	
5W8	A	4-1/4	EK9	01/15/10	12,224,602	12,224,602	0	
6R8	A	3-1/2	GA9	01/15/11	11,483,211	11,483,211	0	
7J5	A	3-3/8	GT8	01/15/12	6,143,222	6,143,222	0	
912828 AF7	C	3	HC4	07/15/12	23,257,545	23,257,545	0	
Total Inflation-Indexed Notes.....				107,699,390	107,586,936	112,454	0	
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,852,042	18,846,425	5,616	0	
FH6	3-7/8	CF8	04/15/29	21,546,419	21,408,279	138,140	0	
FQ6	3-3/8	CL5	04/15/32	5,130,123	5,130,123	0	0	
Total Inflation-Indexed Bonds.....				45,528,583	45,384,827	143,756	0	

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Notes:									
CUSIP:	Series:	Interest Rate:							
912827	AD1 F	5-3/4	912820	CW5	04/30/03	12,573,248	12,532,448	40,800	0
	6W7 P	4		GF8	04/30/03	13,338,528	13,338,528	0	0
	4H2 G	5-1/2		DA2	05/31/03	13,132,243	13,021,043	111,200	0
	6Y3 Q	4-1/4		GH4	05/31/03	13,331,937	13,331,937	0	0
	4K5 H	5-3/8		DC8	06/30/03	13,126,779	13,077,179	49,600	0
	6Z0 R	3-7/8		GJ0	06/30/03	14,671,070	14,671,070	0	0
	7A4 S	3-7/8		GK7	07/31/03	16,003,270	16,000,070	3,200	0
	L83 B	5-3/4		BG1	08/15/03	28,011,028	24,796,599	3,214,429	112,200
	4N9 J	5-1/4		DE4	08/15/03	19,852,263	19,782,663	69,600	0
	7C0 T	3-5/8		GM3	08/31/03	18,665,038	18,665,038	0	0
	7D8 U	2-3/4		GN1	09/30/03	22,675,482	22,670,682	4,800	0
	7E6 V	2-3/4		GP6	10/31/03	25,147,960	25,142,360	5,600	0
	4U3 K	4-1/4		DJ3	11/15/03	18,625,785	16,828,058	1,797,727	15,400
	7G1 W	3		GR2	11/30/03	26,170,526	26,170,526	0	0
	7H9 X	3-1/4		GS0	12/31/03	29,666,988	29,666,988	0	0
	7K2 J	3		GU5	01/31/04	30,775,555	30,775,555	0	0
	N81 A	5-7/8		BH9	02/15/04	12,955,077	11,838,186	1,116,891	141,800
	5A6 E	4-3/4		DQ7	02/15/04	17,823,228	17,811,228	12,000	96,000
	7M8 K	3		GW1	02/29/04	31,746,067	31,746,067	0	0
912828	AA8 L	3-5/8		GX9	03/31/04	32,873,508	32,873,508	0	0
	AB6 M	3-3/8		GY7	04/30/04	32,654,971	32,654,971	0	0
912827	P89 B	7-1/4		BJ5	05/15/04	14,440,372	13,378,631	1,061,741	8,500
	5F5 F	5-1/4		DU8	05/15/04	18,925,383	18,925,383	0	0
912828	AD2 N	3-1/4		HA8	05/31/04	33,297,400	33,297,400	0	0
	AE0 P	2-7/8		HB6	06/30/04	34,050,042	34,050,042	0	0
	AG5 Q	2-1/4		HD2	07/31/04	33,250,010	33,250,010	0	0
912827	Q88 C	7-1/4		BK2	08/15/04	13,346,467	11,055,496	2,290,971	2,400
	5M0 G	6		DZ7	08/15/04	18,089,806	18,089,806	0	0
912828	AK6 R	2-1/8		HG5	08/31/04	34,541,397	34,541,397	0	0
	AL4 S	1-7/8		HH3	09/30/04	34,655,535	34,655,535	0	0
	AM2 T	2-1/8		HJ9	10/31/04	32,439,549	32,439,549	0	0
912827	R87 D	7-7/8		BL0	11/15/04	14,373,760	14,365,760	8,000	0
	5S7 H	5-7/8		EE3	11/15/04	32,658,145	32,658,145	0	0
912828	AQ3 U	2		HM2	11/30/04	32,871,320	32,871,320	0	0
	AR1 V	1-3/4		HN0	12/31/04	33,203,363	33,203,363	0	0
	AS9 G	1-5/8		HP5	01/31/05	33,837,124	33,837,124	0	0
912827	S86 A	7-1/2		BM8	02/15/05	13,834,754	13,174,787	659,967	6,720
912828	AV2 H	1-1/2		HS9	02/28/05	35,331,909	35,331,909	0	0
	AW0 J	1-5/8		HT7	03/31/05	35,213,483	35,213,483	0	0
912827	T85 B	6-1/2		BN6	05/15/05	14,739,504	14,739,104	400	0
	6D9 E	6-3/4		ER4	05/15/05	28,562,370	28,491,170	71,200	0
	U83 C	6-1/2		BP1	08/15/05	15,002,580	15,002,180	400	0
	V82 D	5-7/8		BQ9	11/15/05	15,209,920	14,488,153	721,767	44,400
	6N7 F	5-3/4		FX0	11/15/05	28,062,797	27,521,997	540,800	80,000
	W81 A	5-5/8		BR7	02/15/06	15,513,587	15,506,827	6,760	0
	X80 B	6-7/8		BS5	05/15/06	16,015,475	14,909,714	1,105,761	0
	6X5 E	4-5/8		GG6	05/15/06	27,797,852	27,797,852	0	0
	Y55 C	7		BT3	07/15/06	22,740,446	22,596,446	144,000	0
	Z62 D	6-1/2		BU0	10/15/06	22,459,675	22,395,675	64,000	0
	7F3 F	3-1/2		GQ4	11/15/06	35,380,129	34,521,099	859,030	118,656
	ZJ0 B	6-1/4		BW6	02/15/07	13,103,678	12,498,132	605,546	69,816
	2U5 C	6-5/8		BX4	05/15/07	13,958,186	12,570,673	1,387,513	52,800
912828	AC4 E	4-3/8		GZ4	05/15/07	24,351,431	24,351,431	0	0
912827	3E0 D	6-1/8		CA3	08/15/07	25,636,803	23,453,216	2,183,587	28,800
912828	AH3 F	3-1/4		HE0	08/15/07	25,410,844	25,410,844	0	0
	AN0 G	3		HK6	11/15/07	23,311,319	22,860,835	450,484	180,280
912827	3X8 B	5-1/2		CQ8	02/15/08	13,583,412	13,077,991	505,421	3,200
912828	AT7 E	3		HQ3	02/15/08	27,489,260	27,475,060	14,200	0
912827	4F6 C	5-5/8		CY1	05/15/08	27,190,961	27,011,401	179,560	0
	4V1 D	4-3/4		DK0	11/15/08	25,083,125	24,803,333	279,792	10,000
	5G3 B	5-1/2		DV6	05/15/09	14,794,790	14,732,390	62,400	900
	5N8 C	6		EA1	08/15/09	27,399,894	26,895,113	504,781	74,500
	5Z1 B	6-1/2		EM5	02/15/10	23,355,709	23,352,309	3,400	0
	6J6 C	5-3/4		FT9	08/15/10	22,437,594	22,437,094	500	0
	6T4 B	5		GC5	02/15/11	23,436,329	23,425,289	11,040	0
	7B2 C	5		GL5	08/15/11	26,635,316	26,628,096	7,220	0
	7L0 B	4-7/8		GV3	02/15/12	24,779,838	24,770,238	9,600	0
912828	AJ9 D	4-3/8		HF7	08/15/12	19,647,976	19,647,176	800	0
	AP5 E	4		HL4	11/15/12	18,112,742	18,112,542	200	0
	AU4 A	3-7/8		HR1	02/15/13	19,498,396	19,498,196	200	0
Total Treasury Notes.....						1,622,882,308	1,602,715,420	20,166,888	1,046,372
Grand Total.....						2,275,999,766	2,105,471,145	170,528,621	11,496,397

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁷ For price and yield ranges of unmaturing securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

February 2003	Fiscal Year 2003 to Date	Fiscal Year 2002
\$76,561.39	\$732,253.94	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$955,049 million, long-term debt (greater than 1 year) of \$2,376,794 million and matured debt of \$121 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$304,662 million, long-term debt (greater than 1 year) of \$2,814,552 million and matured debt of \$9,599 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.