

South Dakota

96X8217

Table of Contents

| | Page(s) |
|---|----------------|
| Noteworthy News | 2 |
| Trial Balance(s) | 3 |
| Balance Sheet(s) | 4 |
| Income Statement(s) | 5 |
| Budget Reconciliation | 6 |
| Budget Reconciliation Summary | 7 |
| Post Closing Budget Rec. Summary | N/A |
| FACTS II Information | N/A |
| Attest Adjusted Trial Balance | N/A |
| Attest Schedule of Assets and Liabilities | N/A |
| Attest Schedule of Activity | N/A |

South Dakota

96X8217

Noteworthy News

1. There are no Noteworthy News items for November 2004.

**South Dakota Trust Fund
96X8217
Trial Balance (Final)
October 31, 2004 Through November 30, 2004**

RUN DATE: 12/16/04

RUN TIME: 06:41:24

| G/L ACCT # | DESCRIPTION | BEGINNING BALANCE | TOTAL DEBITS | TOTAL CREDITS | ENDING BALANCE |
|--------------------|---------------------------|----------------------|-------------------------|-------------------------|----------------------|
| ASSETS | | | | | |
| 1010 | CASH | 0.00 | 1,479,180,577.86 | 1,479,180,577.86 | 0.00 |
| 1340 | ACCRUED INCOME RECEIVABLE | 7,389.62 | 38,892.90 | 46,282.52 | 0.00 |
| 1610 | PRINCIPAL ON INVESTMENTS | 73,896,207.13 | 1,479,180,577.86 | 1,479,057,280.34 | 74,019,504.65 |
| | TOTAL ASSETS | 73,903,596.75 | 2,958,400,048.62 | 2,958,284,140.72 | 74,019,504.65 |
| LIABILITIES | | | | | |
| 2150 | LIABILITY FOR ALLOCATION | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL LIABILITIES | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL NET ASSETS | 73,903,596.75 | 2,958,400,048.62 | 2,958,284,140.72 | 74,019,504.65 |
| CAPITAL | | | | | |
| 3310 | PRIOR UNDISTRIBUTED INC | 63,792,795.25 | 0.00 | 0.00 | 63,792,795.25 |
| | TOTAL CAPITAL | 63,792,795.25 | 0.00 | 0.00 | 63,792,795.25 |
| INCOME | | | | | |
| 5311 | INTEREST ON INVESTMENTS | 110,801.50 | 46,282.52 | 162,190.42 | 226,709.40 |
| 5750 | ANNUAL APPROPRIATION | 10,000,000.00 | 0.00 | 0.00 | 10,000,000.00 |
| | TOTAL INCOME | 10,110,801.50 | 46,282.52 | 162,190.42 | 10,226,709.40 |
| | TOTAL EQUITY | 73,903,596.75 | 46,282.52 | 162,190.42 | 74,019,504.65 |
| | BALANCE | 0.00 | 2,958,446,331.14 | 2,958,446,331.14 | 0.00 |

South Dakota Trust Fund
96X8217
Balance Sheet (Final)
November 30, 2004

ASSETS

Undisbursed Balances

| | | | |
|--------------------------------|----|------|------|
| Funds Available for Investment | \$ | 0.00 | |
| Total Undisbursed Balance | \$ | | 0.00 |

Receivables

| | | | |
|---------------------|----|------|------|
| Interest Receivable | \$ | 0.00 | |
| | \$ | | 0.00 |

Investments

| | | | |
|--------------------------|-----------|----------------------|--|
| Principal on Investments | \$ | 74,019,504.65 | |
| Net Investments | \$ | 74,019,504.65 | |
| TOTAL ASSETS | \$ | 74,019,504.65 | |

LIABILITIES & EQUITY

Liabilities

| | | | |
|-------------------|----|------|------|
| Other Liabilities | \$ | 0.00 | |
| | \$ | | 0.00 |

Equity

| | | | |
|---------------------------------------|-----------|----------------------|--|
| Beginning Balance | \$ | 63,792,795.25 | |
| Net Change | \$ | 10,226,709.40 | |
| Total Equity | \$ | 74,019,504.65 | |
| TOTAL LIABILITIES & EQUITY | \$ | 74,019,504.65 | |

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: December 16, 2004

**South Dakota Trust Fund
96X8217
Income Statement (Final)
October 1, 2004 Through November 30, 2004**

| RECEIPTS | Current Month | Year-To-Date |
|--------------------------------|----------------------|-------------------------|
| Revenue | | |
| Annual Appropriation | 0.00 | 10,000,000.00 |
| Gross Revenue | \$ 0.00 | \$ 10,000,000.00 |
| Net Revenue | \$ 0.00 | \$ 10,000,000.00 |
| Investment Income | | |
| 1 Interest on Investments | 115,907.90 | 226,709.40 |
| Subtotal Investment Income | 115,907.90 | 226,709.40 |
| Net Receipts | \$ 115,907.90 | \$ 10,226,709.40 |
| NET INCREASE/(DECREASE) | \$ 115,907.90 | \$ 10,226,709.40 |

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

| | Current Month | Year-To-Date |
|-------------------------------------|----------------------|---------------------|
| Interest on Investments: Cash Basis | \$ 123,297.52 | \$ 226,709.40 |

South Dakota Trust Fund
96X8217
Budget Reconciliation (Final)
November 30, 2004

| <u>Security Number / Account Number</u> | | <u>Amount</u> | |
|---|--|----------------------|-------------------------------|
| N/A | Interest on Investments(Cash) | 226,709.40 | |
| 5750 | Annual Appropriation | 10,000,000.00 | |
| 4114 | Appropriated Trust Fund Receipts | | <u><u>10,226,709.40</u></u> |
| 4201 | Total Actual Resources - Collected Beginning | | <u><u>63,792,795.25</u></u> |
| 4394 | Receipts Unavailable For Obligation Upon Collection - Beginning Balance | 3,792,795.25 | |
| | Interest on Investments(Cash) | 226,709.40 | |
| | Receipts Unavailable For Obligation Upon Collection - Ending Balance | | <u><u>(4,019,504.65)</u></u> |
| 4397 | Receipts and Appropriations Temporarily Precluded From Obligation - Beginning Balance | 60,000,000.00 | |
| 5750 | Annual Appropriation | 10,000,000.00 | |
| | Receipts and Appropriations Temporarily Precluded From Obligation - Ending Balance | | <u><u>(70,000,000.00)</u></u> |
| 1010 | Fund Balance with Treasury | 0.00 | |
| 1610 | Principal on Investments | 74,019,504.65 | |
| | Total Assets | | <u><u>74,019,504.65</u></u> |
| | Edit Check (Total Assets = Ending 4394 + 4397 Balances) | | <u><u>(74,019,504.65)</u></u> |
| | | | 0.00 |

**South Dakota Trust Fund
96X8217
Budget Reconciliation Summary (Final)
November 30, 2004**

| <u>Account Number</u> | | <u>Amount</u> |
|-----------------------|---|-------------------------|
| 4114 | Appropriated Trust Fund Receipts | 10,226,709.40 |
| 4201 | Total Actual Resources - Collected Beginning | 63,792,795.25 |
| 4394 | Receipts Unavailable For Obligation Upon Collection - Ending Balance | (4,019,504.65) |
| 4397 | Receipts and Appropriations Temporarily Precluded From Obligation - Ending Balance | (70,000,000.00) |
| | | <hr/> <u>0.00</u> <hr/> |