

RUN DATE: 02/07/02  
 RUN TIME: 13:54:14

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL) REVISED  
 FOR PERIOD OF 11/30/2001 THRU 12/31/2001

HAZARDOUS SUBSTANCE

ACCT: 208145

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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ASSETS					
1010	CASH	1,264,474.12	5,729,485,068.52	5,095,785,554.21	634,963,988.43
1340	ACCRUED INCOME RECEIVABLE	22,235,775.30	11,464,995.69	164,847.59	33,535,923.40
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,530,718,000.00	4,982,937,000.00	5,069,215,000.00	3,444,440,000.00
1611	DISCOUNT ON PURCHASE	(27,537,625.71)	0.00	0.00	(27,537,625.71)
1612	PREMIUM ON PURCHASE	55,784,119.38	0.00	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	5,622,501.62	2,674,073.64	4,344,141.50	3,952,433.76
	** TOTAL ASSETS	3,588,087,244.71	10,726,561,137.85	10,169,509,543.30	4,145,138,839.26
LIABILITIES					
2150	OTHER PAYABLES	2,647,242,745.37	105,000,000.00	1,270,000,000.00	3,812,242,745.37
	** TOTAL LIABILITIES	2,647,242,745.37	105,000,000.00	1,270,000,000.00	3,812,242,745.37
	** TOTAL NET ASSETS	940,844,499.34	10,831,561,137.85	11,439,509,543.30	332,896,093.89
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	887,569,311.75	0.00	0.00	887,569,311.75
	** TOTAL CAPITAL	887,569,311.75	0.00	0.00	887,569,311.75
INCOME					
5310	INTEREST ON INVESTMENTS	21,470,350.10	164,847.59	11,889,116.77	33,194,619.28
5750	TRANSFER FROM EPA/NON-I	0.00	0.00	635,000,000.00	635,000,000.00
5900	COST RECOVERIES	29,936,616.84	7,848,554.21	24,804,305.20	46,892,367.83
5320	FINES & PENALTIES	561,129.23	0.00	41,642.24	602,771.47

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	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	1,307,091.42	4,344,141.50	2,674,073.64	(362,976.44)
	** TOTAL INCOME	53,275,187.59	12,357,543.30	674,409,137.85	715,326,782.14
	EXPENSE				
5765	TRANSFERS TO EPA	0.00	1,375,000,000.00	105,000,000.00	1,270,000,000.00
	** TOTAL EXPENSE	0.00	1,375,000,000.00	105,000,000.00	1,270,000,000.00
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	940,844,499.34	1,387,357,543.30	779,409,137.85	332,896,093.89
	BALANCE	0.00	12,218,918,681.15	12,218,918,681.15	0.00

Hazardous Substance Superfund Trust Fund  
20X8145  
Income Statement - REVISED  
For Period 11/30/01 through 12/31/01

<b>RECEIPTS</b>		<b>Current Month</b>	<b>Year-To-Date</b>
<b>Revenue</b>			
Cost Recoveries		16,955,750.99	46,892,367.83
Fines & Penalties		41,642.24	602,771.47
Transfers from EPA/Non-Invested		635,000,000.00 R	635,000,000.00
Net Revenue	\$	651,997,393.23 \$	682,495,139.30
<b>Investment Income</b>			
Interest on Investments		10,054,201.32	32,831,642.84
Subtotal Investment Income		10,054,201.32	32,831,642.84
Net Receipts	\$	662,051,594.55 \$	715,326,782.14
<b>NONEXPENDITURE TRANSFERS</b>			
Transfers to EPA		1,270,000,000.00 R	1,270,000,000.00
Subtotal NonExpenditures		1,270,000,000.00	1,270,000,000.00
NET INCREASE/(DECREASE)	\$	-607,948,405.45 \$	-554,673,217.86

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

		<b>CURRENT MONTH</b>		<b>FY TOTAL</b>
<b>Interest on Investments - Cash Basis</b>	<b>\$</b>	<b>424,121.08</b>	<b>\$</b>	<b>87,386,694.08</b>

R = Revision to include the \$635,000,000 general appropriation and \$1,270,000,000 new FY2002 authority in December 2001.

Hazardous Substance Superfund Trust Fund  
 20X8145  
 Balance Sheet - REVISED  
 12/31/01

**ASSETS**

**Undisbursed Balances**

Funds Available for Investment	\$ 634,963,988.43 R	
Total Undisbursed Balance	<u>\$</u>	634,963,988.43

**Receivables:**

Interest Receivable	\$ 33,535,923.40	
Other Receivables	<u>0.00</u>	
	\$	33,535,923.40

**Investments:**

Principal On Investments	\$ 3,444,440,000.00	
Discount on Purchase	-27,537,625.71	
Premium on Purchase	55,784,119.38	
Amortization Discount	21,231,931.53	
Amortization Premium	<u>-17,279,497.77</u>	
Net Investments	\$	<u>3,476,638,927.43</u>
<b>TOTAL ASSETS</b>	<b>\$</b>	<b><u><u>4,145,138,839.26</u></u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$ <u>3,812,242,745.37</u> R	
	\$	3,812,242,745.37

**Equity:**

Beginning Balance	\$ 887,569,311.75	
Net Change	<u>\$ -554,673,217.86</u> R	
Total Equity	\$	<u>332,896,093.89</u>
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>	<b><u><u>4,145,138,839.26</u></u></b>

**R = Revision to include the \$635,000,000 general appropriation and \$1,270,000,000 new FY2002 authority in December 2001.**

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: February 7, 2002

**Hazardous Super Fund  
20X8145  
BUDGETARY RECONCILIATION - REVISED  
AS OF December 31, 2001**

**PROPRIETARY ACCOUNTS**

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>	
One Days	Interest on Investments (Cash)	\$87,386,694.08	
532001	Fines & Penalties	\$602,771.47	
575023	Transfer from EPA - Noninvested	\$635,000,000.00	R
5800	Transfers from EPA	\$0.00	
580029	Crude & Petroleum	\$0.00	
580031	Certain chemicals	\$0.00	
580032	Corporate Environmental	\$0.00	
580048	Petrol Imported	\$0.00	
580049	Domestic Imported	\$0.00	
580050	Imported Substances	\$0.00	
590008	Cost Recoveries	\$46,892,367.83	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		<b>769,881,833.38</b>
			=====
576511	Transfers to EPA	(\$295,000,000.00)	
576522	Transfers to CDC	0.00	
<b>4167</b>	<b>Allocations of Realized Authority - Transferred from Invested Balances</b>		<b>(\$295,000,000.00)</b>
			=====
<b>4902</b>	<b>Delivered Orders - Obligations, Paid</b>		<b>0.00</b>
<b>EDIT CHECK</b>			
	Fund Balance with Treasury	634,963,988.43	R
	Investments at Par	3,444,440,000.00	
	Less: Discount @ Purchase	(27,537,625.71)	
	Less: Payable to EPA	(3,812,242,745.37)	R
	<b>Total Net Assets</b>		<b>239,623,617.35</b>
			=====
<b>4201</b>	<b>Total Actual Resources - Collect</b>	<b>3,576,984,529.34</b>	
<b>4114</b>	<b>Appropriated Trust Fund Receipt</b>	<b>769,881,833.38</b>	R
<b>4167</b>	<b>Allocations of Realized Authority - Transferred from Invested Balances</b>	<b>(295,000,000.00)</b>	
<b>4166</b>	<b>Allocations of Realized Authority - To Be Transferred from Invested Balar</b>	<b>(3,812,242,745.37)</b>	R
<b>4394</b>	<b>Receipts Not Available for Obligation Upon Collection - End Bal</b>		<b>239,623,617.35</b>
			=====

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