

RUN DATE: 03/15/04
 RUN TIME: 10:50:30

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 01/31/2004 THROUGH 02/29/2004
 (FINAL)

HAZARDOUS SUBSTANCE TRUST FUND

ACCT: 208145

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	119,305,159.87	5,317,007,607.34	5,436,714,766.96	(401,999.75)
1340	ACCRUED INCOME RECEIVABLE	10,430,534.60	2,535,124.10	69,595.61	12,896,063.09
1610	PRINCIPAL ON INVESTMENTS	2,131,450,000.00	5,311,028,000.00	5,308,865,000.00	2,133,613,000.00
1611	DISCOUNT ON PURCHASE	(973,296.16)	0.00	0.00	(973,296.16)
1612	PREMIUM ON PURCHASE	11,113,477.66	0.00	0.00	11,113,477.66
1613	AMORTIZATION DISC/PREM	(3,890,085.12)	159,466.60	781,670.39	(4,512,288.91)
	TOTAL ASSETS	2,267,435,790.85	10,630,730,198.04	10,746,431,032.96	2,151,734,955.93
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	2,363,199,799.22	125,000,000.00	0.00	2,238,199,799.22
	TOTAL LIABILITIES	2,363,199,799.22	125,000,000.00	0.00	2,238,199,799.22
	TOTAL NET ASSETS	(95,764,008.37)	10,755,730,198.04	10,746,431,032.96	(86,464,843.29)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	(90,830,453.52)	0.00	0.00	(90,830,453.52)
	TOTAL CAPITAL	(90,830,453.52)	0.00	0.00	(90,830,453.52)
INCOME					
5311	INTEREST ON INVESTMENTS	11,305,099.94	69,595.61	2,750,945.25	13,986,449.58
5750	TRANSFER FROM EPA/NON-INVESTED	213,086,836.00	0.00	0.00	213,086,836.00
5800	CORPORATE ENVIRONMENTAL	0.00	0.00	867,235.00	867,235.00
5900	COST RECOVERIES	16,307,320.46	686,766.96	5,294,714.43	20,915,267.93
5320	FINES & PENALTIES	145,303.44	0.00	1,764,836.76	1,910,140.20
5310	AMORTIZATION/ACCRETION	(1,928,159.69)	781,670.39	159,466.60	(2,550,363.48)
	TOTAL INCOME	238,916,400.15	1,538,032.96	10,837,198.04	248,215,565.23
EXPENSE					
5765	TRANSFERS TO EPA	213,086,836.00	125,000,000.00	125,000,000.00	213,086,836.00
5765	TRANSFER TO CDC	30,763,119.00	0.00	0.00	30,763,119.00
	TOTAL EXPENSE	243,849,955.00	125,000,000.00	125,000,000.00	243,849,955.00
	TOTAL EQUITY	(95,764,008.37)	126,538,032.96	135,837,198.04	(86,464,843.29)
	BALANCE	0.00	10,882,268,231.00	10,882,268,231.00	0.00

Hazardous Substance Trust Fund
 20X8145
 Income Statement
 For Period 10/01/03 Through 02/29/04
 (FINAL)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Corporate Environmental	867,235.00	867,235.00
Cost Recoveries	4,607,947.47	20,915,267.93
Fines & Penalties	1,764,836.76	1,910,140.20
Transfers from EPA/Non-Invested	0.00	213,086,836.00
Net Revenue	<u>\$ 7,240,019.23</u>	<u>\$ 236,779,479.13</u>
Investment Income		
1 Interest on Investments	<u>2,059,145.85</u>	<u>11,436,086.10</u>
Subtotal Investment Income	<u>2,059,145.85</u>	<u>11,436,086.10</u>
Net Receipts	<u>\$ 9,299,165.08</u>	<u>\$ 248,215,565.23</u>
NONEXPENDITURE TRANSFERS		
Transfers to EPA	0.00	213,086,836.00
Transfers to CDC	0.00	30,763,119.00
Subtotal NonExpenditures	<u>0.00</u>	<u>243,849,955.00</u>
NET INCREASE/(DECREASE)	<u>\$ 9,299,165.08</u>	<u>\$ 4,365,610.23</u>

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 215,821.15	\$ 2,163,753.89

Hazardous Substance Trust Fund
 20X8145
 Balance Sheet
 As of 01/31/04
 (FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	<u>(401,999.75)</u>		
Total Undisbursed Balance	\$		\$	(401,999.75)

Receivables:

Interest Receivable	\$	<u>12,896,063.09</u>		
	\$		\$	12,896,063.09

Investments:

Principal On Investments	\$	2,133,613,000.00		
Discount on Purchase		(973,296.16)		
Premium on Purchase		11,113,477.66		
Amortization Discount		835,824.95		
Amortization Premium		<u>(5,348,113.86)</u>		
Net Investments	\$		\$	2,139,240,892.59
TOTAL ASSETS	\$		\$	<u><u>2,151,734,955.93</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	<u>2,238,199,799.22</u>		
	\$		\$	2,238,199,799.22

Equity:

Beginning Balance	\$	(90,830,453.52)		
Net Change	\$	<u>4,365,610.23</u>		
Total Equity	\$		\$	(86,464,843.29)
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>2,151,734,955.93</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 15, 2004

RUN DATE: 03/15/04
 RUN TIME: 10:50:30

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 01/31/2004 THRU 02/29/2004
 (FINAL)

HAZARDOUS SUBSTANCE IRON MOUNTAIN

ACCT: 2081451

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	940.33	51,010,881.85	51,011,773.05	49.13
1340	ACCRUED INCOME RECEIVABLE	39,156.73	11,085.88	22,477.45	27,765.16
1610	PRINCIPAL ON INVESTMENTS	8,106,000.00	51,011,000.00	50,987,000.00	8,130,000.00
1611	DISCOUNT ON PURCHASE	(2,501.25)	0.00	0.00	(2,501.25)
1612	PREMIUM ON PURCHASE	7,494.38	506.10	0.00	8,000.48
1613	AMORTIZATION DISC/PREM	(144.60)	97.89	131.19	(177.90)
	TOTAL ASSETS	8,150,945.59	102,033,571.72	102,021,381.69	8,163,135.62
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	TOTAL NET ASSETS	8,150,945.59	102,033,571.72	102,021,381.69	8,163,135.62
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	8,099,996.11	0.00	0.00	8,099,996.11
	TOTAL CAPITAL	8,099,996.11	0.00	0.00	8,099,996.11
INCOME					
5311	INTEREST ON INVESTMENTS	51,038.04	936.90	13,160.23	63,261.37
5310	AMORTIZATION/ACCRETION	(88.56)	131.19	97.89	(121.86)
	TOTAL INCOME	50,949.48	1,068.09	13,258.12	63,139.51
	TOTAL EQUITY	8,150,945.59	1,068.09	13,258.12	8,163,135.62
	BALANCE	0.00	102,034,639.81	102,034,639.81	0.00

Hazardous Substance Iron Mountain Trust Fund
 20X81451
 Income Statement
 For Period 10/01/03 Through 02/29/04
 (FINAL)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Net Revenue	\$ 0.00	\$ 0.00
Investment Income		
1 Interest on Investments	12,190.03	63,139.51
Subtotal Investment Income	<u>12,190.03</u>	<u>63,139.51</u>
Net Receipts	\$ <u>12,190.03</u>	\$ <u>63,139.51</u>
NONEXPENDITURE TRANSFERS		
Subtotal NonExpenditures	0.00	0.00
NET INCREASE/(DECREASE)	\$ <u><u>12,190.03</u></u>	\$ <u><u>63,139.51</u></u>

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 23,108.80	\$ 72,007.43

Hazardous Substance Iron Mountain Trust Fund
 20X81451
 Balance Sheet
 As of 02/29/04
 (FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	49.13		
Total Undisbursed Balance	\$		\$	49.13

Receivables:

Interest Receivable	\$	27,765.16		
	\$		\$	27,765.16

Investments:

Principal On Investments	\$	8,130,000.00		
Discount on Purchase		(2,501.25)		
Premium on Purchase		8,000.48		
Amortization Discount		1,335.43		
Amortization Premium		(1,513.33)		

Net Investments	\$	8,135,321.33		
TOTAL ASSETS	\$	8,163,135.62	\$	8,163,135.62

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	0.00		
	\$		\$	0.00

Equity:

Beginning Balance	\$	8,099,996.11		
Net Change	\$	63,139.51	\$	

Total Equity	\$	8,163,135.62		
TOTAL LIABILITY/EQUITY	\$	8,163,135.62	\$	8,163,135.62

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 15, 2004

RUN DATE: 03/15/04
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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR THE PERIOD OF 01/31/04 THROUGH 02/29/04
 (FINAL)

HAZARDOUS SUBSTANCE TRUST FUND CONSOLIDATED
 ACCT: 208145

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	119,306,100.20	5,368,018,489.19	5,487,726,540.01	(401,950.62)
1340	ACCRUED INCOME RECEIVABLE	10,469,691.33	2,546,209.98	92,073.06	12,923,828.25
1610	PRINCIPAL ON INVESTMENTS	2,139,556,000.00	5,362,039,000.00	5,359,852,000.00	2,141,743,000.00
1611	DISCOUNT ON PURCHASE	(975,797.41)	0.00	0.00	(975,797.41)
1612	PREMIUM ON PURCHASE	11,120,972.04	506.10	0.00	11,121,478.14
1613	AMORTIZATION DISC/PREM	(3,890,229.72)	159,564.49	781,801.58	(4,512,466.81)
	TOTAL ASSETS	2,275,586,736.44	10,732,763,769.76	10,848,452,414.65	2,159,898,091.55
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	2,363,199,799.22	125,000,000.00	0.00	2,238,199,799.22
	TOTAL LIABILITIES	2,363,199,799.22	125,000,000.00	0.00	2,238,199,799.22
	TOTAL NET ASSETS	(87,613,062.78)	10,857,763,769.76	10,848,452,414.65	(78,301,707.67)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	(82,730,457.41)	0.00	0.00	(82,730,457.41)
	TOTAL CAPITAL	(82,730,457.41)	0.00	0.00	(82,730,457.41)
INCOME					
5311	INTEREST ON INVESTMENTS	11,356,137.98	70,532.51	2,764,105.48	14,049,710.95
5750	TRANSFER FROM EPA/NON-INVESTED	213,086,836.00	0.00	0.00	213,086,836.00
5800	CORPORATE ENVIRONMENTAL	0.00	0.00	867,235.00	867,235.00
5900	COST RECOVERIES	16,307,320.46	686,766.96	5,294,714.43	20,915,267.93
5320	FINES & PENALTIES	145,303.44	0.00	1,764,836.76	1,910,140.20
5310	AMORTIZATION/ACCRETION	(1,928,248.25)	781,801.58	159,564.49	(2,550,485.34)
	TOTAL INCOME	238,967,349.63	1,539,101.05	10,850,456.16	248,278,704.74
EXPENSE					
5765	TRANSFERS TO EPA	213,086,836.00	125,000,000.00	125,000,000.00	213,086,836.00
5765	TRANSFER TO CDC	30,763,119.00	0.00	0.00	30,763,119.00
	TOTAL EXPENSE	243,849,955.00	125,000,000.00	125,000,000.00	243,849,955.00
	TOTAL EQUITY	(87,613,062.78)	126,539,101.05	135,850,456.16	(78,301,707.67)
	BALANCE	0.00	10,984,302,870.81	10,984,302,870.81	0.00

Hazardous Substance Trust Fund Consolidated
20X8145
Income Statement
For Period 10/01/03 Through 02/29/04
(FINAL)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Corporate Environmental	867,235.00	867,235.00
Cost Recoveries	4,607,947.47	20,915,267.93
Fines & Penalties	1,764,836.76	1,910,140.20
Transfers from EPA/Non-Invested	0.00	213,086,836.00
Net Revenue	<u>\$ 7,240,019.23</u>	<u>\$ 236,779,479.13</u>
Investment Income		
1 Interest on Investments	<u>2,071,335.88</u>	<u>11,499,225.61</u>
Subtotal Investment Income	<u>2,071,335.88</u>	<u>11,499,225.61</u>
Net Receipts	<u>\$ 9,311,355.11</u>	<u>\$ 248,278,704.74</u>
NONEXPENDITURE TRANSFERS		
Transfers to EPA	0.00	213,086,836.00
Transfers to CDC	<u>0.00</u>	<u>30,763,119.00</u>
Subtotal NonExpenditures	<u>0.00</u>	<u>243,849,955.00</u>
NET INCREASE/(DECREASE)	<u>\$ 9,311,355.11</u>	<u>\$ 4,428,749.74</u>

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 238,929.95	\$ 2,235,761.32

Hazardous Substance Trust Fund Consolidated
 20X8145
 Balance Sheet
 As of 02/29/04
 (FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	<u>(401,950.62)</u>		
Total Undisbursed Balance	\$		\$	(401,950.62)

Receivables:

Interest Receivable	\$	<u>12,923,828.25</u>		
	\$		\$	12,923,828.25

Investments:

Principal On Investments	\$	2,141,743,000.00		
Discount on Purchase		(975,797.41)		
Premium on Purchase		11,121,478.14		
Amortization Discount		837,160.38		
Amortization Premium		<u>(5,349,627.19)</u>		
Net Investments	\$		\$	2,147,376,213.92
TOTAL ASSETS	\$		\$	<u><u>2,159,898,091.55</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	<u>2,238,199,799.22</u>		
	\$		\$	2,238,199,799.22

Equity:

Beginning Balance	\$	(82,730,457.41)		
Net Change	\$	<u>4,428,749.74</u>		
Total Equity	\$		\$	(78,301,707.67)
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>2,159,898,091.55</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 15, 2004

Hazardous Super Fund
20X8145
BUDGETARY RECONCILIATION (FINAL)
As of February 29, 2004

PROPRIETARY ACCOUNTS

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>	
One Days	Interest on Investments (Cash)	2,235,761.32	
532001	Fines & Penalties	1,910,140.20	
575023	Transfer from EPA - Noninvested	213,086,836.00	
580032	Corporate Environmental	867,235.00	
590008	Cost Recoveries	20,915,267.93	
4114	Appropriated Trust Fund Receipts		----- 239,015,240.45 =====
4384	Rescinded Amt's Approp From Specific Treas Mgd Trust Fund		
	Fd TAFS Desig by Treas as "Available"		(8,273,800.00)
	Less entry to bring authority rescinded in prior year forward as current year authority		8,273,800.00
			----- 0.00 =====
4166	Allocations of Realized Authority - To Be Transferred from Invested Balances (Payable)		----- (2,238,199,799.22) =====
	Transfers to EPA (Actual Cash Transfers)	(600,393,898.31)	
	Transfers to CDC (Actual Cash Transfers)	(5,000,000.00)	
	Transfers to CDC from Non-Invested	0.00	
4167	Allocations of Realized Authority - Transferred from Invested Balances		----- (605,393,898.31) =====
4902	Delivered Orders - Obligations, Paid		----- 0.00 =====
4201	Total Actual Resources - Collected Beg Bal		----- 2,506,743,909.83 =====
4394	Receipts Not Available for Obligation Upon Collection-Beg Bal	(101,273,632.70)	
4114	Appropriated Trust Fund Receipts	239,015,240.45	
4167	Allocations of Realized Authority - Transferred from Invested Balances - 5765 Total	(243,849,955.00)	
	Rescinded amount made available - Closing 4384	8,273,800.00	
4394	Receipts Not Available for Obligation Upon Collection-End Bal		----- 97,834,547.25 =====
	Fund Balance with Treasury	(401,950.62)	
	Investments at Par	2,141,743,000.00	
	Less: Discount @ Purchase	(975,797.41)	
	Less: Payable to EPA	(2,238,199,799.22)	
	Total Net Assets		----- (97,834,547.25) =====
EDIT CHECK	(Total Assets=4394+4124)		----- 97,834,547.25 =====
			0.00

Hazardous Super Fund
20X8145
BUDGETARY RECONCILIATION SUMMARY (FINAL)
As of February 29, 2004

4114	Appropriated Trust Fund Receipts	239,015,240.45
4166	Treasury-Managed Trust Fund Distribution of Realized Authority- TO BE TRANSFERRED	(2,238,199,799.22)
4167	Allocations of Realized Authority - Transferred from Invested Balances	(605,393,898.31)
4384	Rescinded Amts Approp From Specific Treas Mgd Trust Fund TAFS Desig by Treas as "Available"	0.00
4394	Receipts not Available for Oblig Upon Collection	97,834,547.25
4201	Total Actual Resources - Collected	2,506,743,909.83
		0.00

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 MODIFIED CASH BASIS TRIAL BALANCE
 FOR THE PERIOD OF 01/31/2004 THROUGH 02/29/2004
 (FINAL)

HAZARDOUS SUBSTANCE TRUST FUND CONSOLIDATED

ACCT: 208145

GL/ ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
ASSETS								
1010	CASH	119,306,100.20	5,368,018,489.19	5,487,726,540.01	(401,950.62)	0.00	0.00	(401,950.62)
1340	ACCRUED INCOME RECEIVABLE	10,469,691.33	2,546,209.98	92,073.06	12,923,828.25	0.00	0.00	12,923,828.25
1610	PRINCIPAL ON INVESTMENTS	2,139,556,000.00	5,362,039,000.00	5,359,852,000.00	2,141,743,000.00	0.00	0.00	2,141,743,000.00
1611	DISCOUNT ON PURCHASE	(975,797.41)	0.00	0.00	(975,797.41)	0.00	0.00	(975,797.41)
1612	PREMIUM ON PURCHASE	11,120,972.04	506.10	0.00	11,121,478.14	0.00	0.00	11,121,478.14
1613	AMORTIZATION DISC/PREM	(3,890,229.72)	159,564.49	781,801.58	(4,512,466.81)	0.00	0.00	(4,512,466.81)
	TOTAL ASSETS	2,275,586,736.44	10,732,763,769.76	10,848,452,414.65	2,159,898,091.55	0.00	0.00	2,159,898,091.55
LIABILITIES								
2150	LIABILITY FOR ALLOCATION	2,363,199,799.22	125,000,000.00	0.00	2,238,199,799.22	2,238,199,799.22	0.00	0.00
	TOTAL LIABILITIES	2,363,199,799.22	125,000,000.00	0.00	2,238,199,799.22	2,238,199,799.22	0.00	0.00
	TOTAL NET ASSETS	(87,613,062.78)	10,857,763,769.76	10,848,452,414.65	(78,301,707.67)	2,238,199,799.22	0.00	2,159,898,091.55
CAPITAL								
3310	PRIOR UNDISTRIBUTED INC	(82,730,457.41)	0.00	0.00	(82,730,457.41)	3,238,199,799.22	1,2,599,743,742.53	278,813,485.90
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	3,2,238,199,799.22	2,238,199,799.22
	TOTAL CAPITAL	(82,730,457.41)	0.00	0.00	(82,730,457.41)	2,238,199,799.22	4,837,943,541.75	2,517,013,285.12
INCOME								
5311	INTEREST ON INVESTMENTS	11,356,137.98	70,532.51	2,764,105.48	14,049,710.95	0.00	0.00	14,049,710.95
5750	TRANSFER FROM EPA/NON-INVESTED	213,086,836.00	0.00	0.00	213,086,836.00	0.00	0.00	213,086,836.00
5800	CORPORATE ENVIRONMENTAL	0.00	0.00	867,235.00	867,235.00	0.00	0.00	867,235.00
5900	COST RECOVERIES	16,307,320.46	686,766.96	5,294,714.43	20,915,267.93	0.00	0.00	20,915,267.93
5320	FINES & PENALTIES	145,303.44	0.00	1,764,836.76	1,910,140.20	0.00	0.00	1,910,140.20
5310	AMORTIZATION/ACCRETION	(1,928,248.25)	781,801.58	159,564.49	(2,550,485.34)	0.00	0.00	(2,550,485.34)
	TOTAL INCOME	238,967,349.63	1,539,101.05	10,850,456.16	248,278,704.74	0.00	0.00	248,278,704.74
EXPENSE								
5765	TRANSFERS TO EPA	213,086,836.00	125,000,000.00	125,000,000.00	213,086,836.00	1,2,599,743,742.53	2,2,212,436,680.22	600,393,898.31
5765	TRANSFER TO CDC	30,763,119.00	0.00	0.00	30,763,119.00		2,25,763,119.00	5,000,000.00
	TOTAL EXPENSE	243,849,955.00	125,000,000.00	125,000,000.00	243,849,955.00	2,599,743,742.53	2,238,199,799.22	605,393,898.31
	TOTAL EQUITY	(87,613,062.78)	126,539,101.05	135,850,456.16	(78,301,707.67)	4,837,943,541.75	7,076,143,340.97	2,159,898,091.55
	BALANCE	0.00	10,984,302,870.81	10,984,302,870.81	0.00	7,076,143,340.97	7,076,143,340.97	0.00

Footnotes

1 To reverse the FY 2003 year end payable figure of \$2,599,743,742.53 to convert the "Transfers to EPA" account into a cash basis figure.

2 To reverse the current payable of \$2,238,199,799.22 to convert the "Transfers to EPA" account into a cash basis figure.

3 To reclassify the current payable of \$2,238,199,799.22 as "Program Agency Equity".

Hazardous Substance Superfund Consolidated
 20X8145
 Schedule of Activity
 For the Period 10/01/03 Through 02/29/04
 (FINAL)

REVENUES	FY 2004 Year-To-Date
1 Interest Revenue	11,499,225.61
Penalties, Fines, and Administrative Fees	1,910,140.20
Donated Revenue	
Transfers In from Program Agencies	213,086,836.00
Tax Revenue	867,235.00
Tax Refunds	
Cost Recoveries	20,915,267.93
Other Income	
Total Revenues	\$ <u>248,278,704.74</u>
 DISPOSITION OF REVENUES	
2 Transfers to Program Agencies	\$ 605,393,898.31
Reimbursements to Treasury Bureaus and the General Fund	
Total Disposition of Revenues	\$ <u>605,393,898.31</u>
	\$ <u><u>(357,115,193.57)</u></u>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	2,235,761.32
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2 Non-expenditure transfers are reported on the cash basis.

Hazardous Substance Superfund Consolidated
 20X8145
 Schedule of Assets Liabilities
 As of 02/29/2004
 (FINAL)

ASSETS

Undisbursed Balances

Funds Available for Investment	\$	<u>(401,950.62)</u>	
Total Undisbursed Balance	\$		(401,950.62)

Receivables:

Interest Receivable	\$	<u>12,923,828.25</u>	
	\$		12,923,828.25

Investments:

Principal On Investments	\$	<u>2,147,376,213.92</u>	
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Net Investments	\$	<u>2,147,376,213.92</u>	
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TOTAL ASSETS	\$	<u><u>2,159,898,091.55</u></u>	
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LIABILITIES

Program Agency Equity:

Available	\$	<u>2,238,199,799.22</u>	
	\$		2,238,199,799.22

Other:

Beginning Balance	\$	278,813,485.90	
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Net Change	\$	<u>(357,115,193.57)</u>	
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Total Equity	\$	<u>(78,301,707.67)</u>	
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TOTAL LIABILITY/EQUITY	\$	<u><u>2,159,898,091.55</u></u>	
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Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: March 15, 2004