

RUN DATE: 01/21/03
 RUN TIME: 13:12:02

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 11/30/2002 THRU 12/31/2002
FINAL

HARBOR MAINTENANCE TRUST FUND
ACCT: 20X8863

SGL		BEGINNING			ENDING
ACCT #	DESCRIPTION	BALANCE	DEBIT	CREDIT	BALANCE
ASSETS					
1010	CASH	221.83	8,923,059,230.89	8,923,058,999.97	452.75
1340	ACCRUED INCOME RECEIVABLE	9,799,306.24	3,112,568.86	160,624.39	12,751,250.71
1610	PRINCIPAL ON INVESTMENTS	1,921,321,000.00	8,756,209,000.00	8,854,627,000.00	1,822,903,000.00
1611	DISCOUNT ON PURCHASE	(7,609,899.29)	0.00	0.00	(7,609,899.29)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(18,886,247.97)	1,248,885.85	502,582.71	(18,139,944.83)
	**TOTAL ASSETS	1,944,829,858.31	17,683,629,685.60	17,778,349,207.07	1,850,110,336.84
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	166,249,999.97	665,000,000.00	498,750,000.03
	**TOTAL LIABILITIES	0.00	166,249,999.97	665,000,000.00	498,750,000.03
	TOTAL NET ASSETS	1,944,829,858.31	17,849,879,685.57	18,443,349,207.07	1,351,360,336.81
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86
	** TOTAL CAPITAL	1,873,416,746.86	0.00	0.00	1,873,416,746.86
INCOME					
5310	INTEREST ON INVESTMENTS	6,674,951.14	160,624.39	3,586,551.59	10,100,878.34
5800	TAX ON IMPORTS	50,385,502.84	0.00	49,026,487.92	99,411,990.76
5800	TAX ON DOMESTICS	5,349,110.56	0.00	3,469,251.80	8,818,362.36
5800	TAX ON PASSENGERS	593,456.21	0.00	1,054,368.89	1,647,825.10
5800	TAX ON FOREIGN TRADE	6,936,256.61	0.00	14,408,139.55	21,344,396.16
5310	AMORTIZATION/ACCRETION	1,473,834.09	502,582.71	1,248,885.85	2,220,137.23
	**TOTAL INCOME	71,413,111.45	663,207.10	72,793,685.60	143,543,589.95
EXPENSE					
5765	TRANSFER TO SLSDC	0.00	600,000.00	0.00	600,000.00
5765	TRANSFER TO CORPS OF ENGINEERS	0.00	831,249,999.97	166,249,999.97	665,000,000.00
	**TOTAL EXPENSE	0.00	831,849,999.97	166,249,999.97	665,600,000.00
	TOTAL EQUITY	1,944,829,858.31	832,513,207.07	239,043,685.57	1,351,360,336.81
	BALANCE	0.00	18,682,392,892.64	18,682,392,892.64	0.00

Harbor Maintenance Trust Fund
 20X8863
 Income Statement
 For Period 10/01/02 through 12/31/02
FINAL

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Tax on Domestic	3,469,251.80	8,818,362.36
Tax on Foreign Trade	14,408,139.55	21,344,396.16
Tax on Imports	49,026,487.92	99,411,990.76
Tax on Passengers	1,054,368.89	1,647,825.10
Gross Revenue	<u>\$ 67,958,248.16</u>	<u>\$ 131,222,574.38</u>
Investment Income		
Interest on Investments	<u>4,172,230.34</u>	<u>12,321,015.57</u>
Subtotal Investment Income	<u>4,172,230.34</u>	<u>12,321,015.57</u>
Net Receipts	<u>\$ 72,130,478.50</u>	<u>\$ 143,543,589.95</u>

NONEXPENDITURE TRANSFERS

Transfers to Corps of Engineers	665,000,000.00	665,000,000.00
Transfers to SLSDC	600,000.00	600,000.00
Subtotal NonExpenditures	<u>665,600,000.00</u>	<u>665,600,000.00</u>
NET INCREASE/(DECREASE)	<u>\$ (593,469,521.50)</u>	<u>\$ (522,056,410.05)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$ 473,982.73	\$ 1,301,722.32
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Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 12/31/02
FINAL

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	452.75	
Total Undisbursed Balance	\$		452.75

Receivables:

Interest Receivable	\$	12,751,250.71	
	\$		12,751,250.71

Investments:

Principal On Investments	\$	1,822,903,000.00	
Discount on Purchase		(7,609,899.29)	
Premium on Purchase		40,205,477.50	
Amortization Disc/Prem		(18,139,944.83)	

Net Investments	\$	1,837,358,633.38	
TOTAL ASSETS	\$	1,850,110,336.84	

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	498,750,000.03	
	\$		498,750,000.03

Equity:

Beginning Balance	\$	1,873,416,746.86	
Net Change		(522,056,410.05)	
Total Equity	\$	1,351,360,336.81	
TOTAL LIABILITY/EQUITY	\$	1,850,110,336.84	

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: January 21, 2003

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY RECONCILIATION
AS OF DECEMBER 31, 2002
FINAL**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
	Interest on Investments (Cash)	1,301,722.32	
5800	Tax on Imports	8,818,362.36	
5800	Tax on Domestics	21,344,396.16	
5800	Tax on Passengers	99,411,990.76	
5800	Tax on Foreign Trade	1,647,825.10	
411400	Appropriated Trust Fund Receipts		132,524,296.70 =====
576518	Transfers to SLSDC	(600,000.00)	
417000	Transfers Out - Current Year		(600,000.00) =====
576525	Transfers to Corps of Engineers	(166,249,999.97)	
416700	Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred		(166,249,999.97) =====
462000	Beginning Bal Other Funds Available for Commit/Oblig	(1,849,619,256.73)	
	Interest on Investments (Cash)	(1,301,722.32)	
5800	Tax on Imports	(8,818,362.36)	
5800	Tax on Domestics	(21,344,396.16)	
5800	Tax on Passengers	(99,411,990.76)	
5800	Tax on Foreign Trade	(1,647,825.10)	
576518	Transfers to SLSDC	600,000.00	
576525	Transfers to Corps of Engineers	166,249,999.97	
462000	Other Funds Available for Commit/Oblig		(1,815,293,553.46) =====
420100	Beginning Bal Total Actual Resources		1,849,619,256.73 =====
ASSETS			
	Fund Balance with Treasury	452.75	
	Investments at Par	1,822,903,000.00	
	Less Discount @ Purchase	(7,609,899.29)	
	Total Assets		1,815,293,553.46 =====
EDIT CHECK (TOTAL ASSETS = 462000)			(1,815,293,553.46) =====
			0.00
			0.00

Harbor Maintenance Trust Fund
20X8863
BUDGETARY ACCOUNT BALANCES - POST CLOSING
AS OF DECEMBER 31, 2002

420100	Total Actual Resources - Collected (4201+4114+4167+4170)	1,815,293,553.46
462000	Other Funds Available for Commitment/Obligation	(1,815,293,553.46)

0.00

HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY ACCOUNT BALANCES
AS OF DECEMBER 31, 2002
FINAL

411400	Appropriated Trust Fund Receipts	132,524,296.70
417000	Transfers Out-Current Year	(600,000.00)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(166,249,999.97)
462000	Other Funds Available for Commit/Oblig	(1,815,293,553.46)
420100	Total Actual Resources Collected	1,849,619,256.73
		0.00

Harbor Maintenance Trust Fund
20X8863
As of December 31, 2002
FACTS II WORKSHEET ATB

SGL ACCOUNT	BEG/END BAL	AMOUNT
1010	E	452.75
1610	E	1,822,903,000.00
1610	B	1,804,159,000.00
1611	E	(7,609,899.29)
4114	E	132,524,296.70
4119	E	0.00
4167	E	(166,249,999.97)
4170	E	(600,000.00)
4201	B	1,849,619,256.73
4201	E	1,849,619,256.73
4620	B	(1,849,619,256.73)
4620	E	(1,815,293,553.46)
4902	E	0.00