

RUN DATE: 01/22/02
 RUN TIME: 14:53:04

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 11/30/2001 THRU 12/31/2001

FEDERAL DISABILITY INSURANCE TRUST FUND

ACCT: 8007

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	(2,428,846.16)	30,058,764,511.42	30,056,331,146.92	4,518.34
1340	ACCRUED INCOME RECEIVABLE	3,476,122,497.79	691,604,795.59	4,166,108,465.25	1,618,828.13
1335	OTHER RECEIVABLES	74,269,000.00	0.00	0.00	74,269,000.00
1610	PRINCIPAL ON INVESTMENTS	136,536,120,000.00	10,148,761,000.00	5,737,504,000.00	140,947,377,000.00
1611	DISCOUNT ON PURCHASE	(228,540.00)	0.00	0.00	(228,540.00)
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	81,705.29	887.01	0.00	82,592.30
	** TOTAL ASSETS	140,083,935,816.92	40,899,131,194.02	39,959,943,612.17	141,023,123,398.77
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	13,983,861,982.69	13,983,861,982.69	15,514,753,247.10	15,514,753,247.10
2155	EXPENDITURE TRANSFER PAY	176,000,000.00	176,000,000.00	180,300,000.00	180,300,000.00
	** TOTAL LIABILITIES	14,159,861,982.69	14,159,861,982.69	15,695,053,247.10	15,695,053,247.10
	** TOTAL NET ASSETS	125,924,073,834.23	55,058,993,176.71	55,654,996,859.27	125,328,070,151.67
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	7,801.71	0.00	0.00	7,801.71
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	124,220,419,805.23	0.00	0.00	124,220,419,805.23
	** TOTAL CAPITAL	124,220,427,606.94	0.00	0.00	124,220,427,606.94
INCOME					
5310	INTEREST ON INVESTMENTS	1,406,151,119.83	4,166,108,465.25	4,880,773,191.18	2,120,815,845.76
5310	CMIA INTEREST INCOME	659,350.00	0.00	0.00	659,350.00
5750	CIRHBA	53,515.11	0.00	0.00	53,515.11
5750	INCOME TAX ON BENEFITS	267,906,590.95	0.00	465,030.83	268,371,621.78
5750	INC TAX CR REIMB - SECA	0.00	0.00	16,674.36	16,674.36
5750	INC TAX CR REIMB - FICA	0.00	17.90	0.00	(17.90)
5800	DEPOSITS BY STATES	0.00	0.00	2,117.99	2,117.99
5800	EMPLY TAX REC. - FICA	10,753,000,000.00	359,280,156.43	5,920,000,000.00	16,313,719,843.57
5800	EMPLY TAX REC - SECA	40,000,000.00	150,190,096.37	49,000,000.00	(61,190,096.37)
5900	IRS TAX REFUND OFFSET P	(201.00)	0.00	0.00	(201.00)
5900	TREASURY OFFSET PROGRAM	1,126,029.90	46,030.90	408,043.40	1,488,042.40
5320	ADMINISTRATIVE FEES REV	4,348,867.07	0.00	2,338,174.66	6,687,041.73
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	1,720.80	0.00	887.01	2,607.81
	** TOTAL INCOME	12,473,246,992.66	4,675,624,766.85	10,853,004,119.43	18,650,626,345.24
EXPENSE					
6330	CMIA INTEREST EXPENSE	163,070.00	0.00	0.00	163,070.00
5760	TRANSF - LAE SSA ANNUAL	259,302,568.00	111,597,754.00	0.00	370,900,322.00
5760	TRANSF - LAE SSA NO YR	3,070,309.00	4,393,680.00	0.00	7,463,989.00
5760	RAILROAD RETIREMENT BOA	0.00	180,300,000.00	176,000,000.00	4,300,000.00
5760	TRANSFERS - LAE OIG	4,706,702.00	1,826,592.00	0.00	6,533,294.00
5765	TRANSFER OUT - BENE PMT	10,500,572,836.97	20,626,995,164.27	13,983,861,982.69	17,143,706,018.55
6100	TREA ADMIN EXPENSE - GF	850,988.00	7,031,028.50	0.00	7,882,016.50
6100	TREA ADMIN EXPENSE-BPD	15,712.65	23,383.87	0.00	39,096.52
6100	TREASURY OFFSET PRG FEE	30,877.75	5,875.00	91.90	36,660.85
6100	TREASURY ADM EXP - FMS	887,701.00	1,071,632.09	0.00	1,959,333.09
	** TOTAL EXPENSE	10,769,600,765.37	20,933,245,109.73	14,159,862,074.59	17,542,983,800.51
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	125,924,073,834.23	25,608,869,876.58	25,012,866,194.02	125,328,070,151.67
	BALANCE	0.00	80,667,863,053.29	80,667,863,053.29	0.00

Federal Disability Insurance Trust Fund
20X8007
Income Statement (Final)
For Period 10/01/01 through 12/31/01

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	2,338,174.66	6,687,041.73
CIRHBA	0.00	53,515.11
CMIA Interest Income	0.00	659,350.00
Deposits by States	2,117.99	2,117.99
Emply Tax Rec. - FICA	5,560,719,843.57	16,313,719,843.57
Emply Tax Rec - SECA	(101,190,096.37)	(61,190,096.37)
Income Tax on Benefits	465,030.83	268,371,621.78
Inc Tax Cr Reimb - SECA	16,674.36	16,674.36
Inc Tax Cr Reimb - FICA	(17.90)	(17.90)
IRS Tax Refund Offset P	0.00	(201.00)
Treasury Offset Program	362,012.50	1,488,042.40
Gross Revenue	<u>\$ 5,462,713,739.64</u>	<u>\$ 16,529,807,891.67</u>
Investment Income		
1. Interest on Investments	<u>714,665,612.94</u>	<u>2,120,818,453.57</u>
Total Investment Income	<u>714,665,612.94</u>	<u>2,120,818,453.57</u>
Net Receipts	<u>\$ 6,177,379,352.58</u>	<u>\$ 18,650,626,345.24</u>
OUTLAYS		
CMIA Interest Expense	0.00	163,070.00
2. Railroad Retirement BOA	4,300,000.00	4,300,000.00
Transf - LAE SSA Annual	111,597,754.00	370,900,322.00
Transf - LAE SSA No Yr	4,393,680.00	7,463,989.00
Transfers - LAE OIG	1,826,592.00	6,533,294.00
Trea Admin Expense - BPD	23,383.87	39,096.52
Treasury Adm Exp - FMS	1,071,632.09	1,959,333.09
Trea Admin Expense - GF	7,031,028.50	7,882,016.50
Treasury Offset Prg Fee	5,783.10	36,660.85
Total Outlays	<u>\$ 130,249,853.56</u>	<u>\$ 399,277,781.96</u>
NONEXPENDITURE TRANSFERS		
3. Transfer Out - Bene Pmt	<u>6,643,133,181.58</u>	<u>17,143,706,018.55</u>
Total NonExpenditure Transfers	<u>6,643,133,181.58</u>	<u>17,143,706,018.55</u>
Total Outlays/Transfers	<u>6,773,383,035.14</u>	<u>17,542,983,800.51</u>
NET INCREASE/(DECREASE)	<u>\$ (596,003,682.56)</u>	<u>\$ 1,107,642,544.73</u>

Footnotes:

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis:	\$ 4,189,168,395.59	\$ 4,201,044,581.61

2. Includes Railroad Payable Number

3. Includes Benefit Payable Number

Federal Disability Insurance
Trust Fund
20X8007
Balance Sheet (Final)
As of 12/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	4,518.34	
Total Undisbursed Balance			\$ 4,518.34
Receivables:			
Interest Receivable	\$	1,618,828.13	
1. Other Receivables		74,269,000.00	
			\$ 75,887,828.13
Investments:			
U.S. Treasury Special Issues:			
Certificates of Indebtedness	\$	9,734,473,000.00	
Bonds		131,172,654,000.00	
U.S. Treasury Marketable Securities:			
U.S. Treasury Bonds		40,250,000.00	
Discount on Purchase		(228,540.00)	
Premium on Purchase		0.00	
Amortization Disc/Prem		82,592.30	
Net Investments			\$ 140,947,231,052.30
TOTAL ASSETS			\$ 141,023,123,398.77

LIABILITIES & EQUITY

Liabilities:			
Payable for Tansfers	\$	15,514,753,247.10	
Expenditure Transfers Payable		180,300,000.00	
			\$ 15,695,053,247.10
Equity:			
Beginning Balance	\$	124,220,427,606.94	
Net Change	\$	1,107,642,544.73	
Total Equity			\$ 125,328,070,151.67
TOTAL LIABILITY/EQUITY			\$ 141,023,123,398.77

Footnote:

1. Includes FY 2000 MSWC of \$36,370,000 and FY 2001 MSWC of \$37,899,000.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: January 22, 2002

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Accounts (Final)
As of December 31, 2001

	<u>BEGINNING</u>	<u>CURRENT ACTIVITY</u>	<u>ENDING BALANCE</u>
411400 Appropriated Trust Fund Receipts	11,078,970,338.05	9,651,882,135.23	20,730,852,473.28
Auth Made Avail from Receipt or Approp			
415700 Balances Previously Precluded from Oblig	130,519,152.86	0.00	130,519,152.86
Allocations of Realized Authority - To be			
416600 Transferred From Invested Balances	(13,983,861,982.69)	(1,530,891,264.41)	(15,514,753,247.10)
Allocations of Realized Authority - Transferred			
416700 From Invested Balances	(10,120,647,108.04)	(5,112,241,917.17)	(15,232,889,025.21)
490100 Delivered Orders - Obligations, Unpaid	(176,000,000.00)	(4,300,000.00)	(180,300,000.00)
490200 Delivered Orders - Obligations, Paid	(269,027,928.40)	(125,949,853.56)	(394,977,781.96)
462000 Unobligated Funds Not Subject to Apportionment	(439,888,725.54)	(2,878,499,100.09)	(3,318,387,825.63)
420100 Total Actual Resources - Collected	135,844,395,852.23	0.00	135,844,395,852.23
Receipts and Appropriations Temporarily			
439700 Precluded from Obligation	(122,064,459,598.47)	0.00	(122,064,459,598.47)
	0.00		0.00

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Reconciliation (Final)
As of December 31, 2001

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
531010	Interest on Investments(Cash)	4,201,044,581.61	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Interest	#N/A	
531005	CMIA Interest	659,350.00	
575020	CIRBHA	53,515.11	
575010	Reimbursement of Union Activity	#N/A	
580001	Deposits by States	2,117.99	
580002	Income Tax on Benefits	268,371,621.78	
580006	Income Tax Credit Reimbursement - FICA	(17.90)	
580005	Income Tax Credit Reimbursement - SECA	16,674.36	
560001	Gifts	#N/A	
580004	Employment Tax Receipts - FICA	16,313,719,843.57	
580005	Employment Tax Receipts - SECA	(61,190,096.37)	
590005	IRS Tax Refund Offset	(201.00)	
590006	Treasury Offset	1,488,042.40	
532002	Administrative Fees Revenue	6,687,041.73	
575011	Military Service Wage Credit - Army	0.00	
575012	Military Service Wage Credit - Navy	0.00	
575013	Military Service Wage Credit - Marine Corps	0.00	
575014	Military Service Wage Credit - Air Force	0.00	
575015	Military Service Wage Credit - PHS	0.00	
575016	Military Service Wage Credit - Coast Guard	0.00	
575017	Military Service Wage Credit - NOAA	0.00	
589001	Refund Employment Tax Receipts	#N/A	
	Gain/Loss	0.00	
	Realized Discount	0.00	
411400	Appropriated Trust Fund Receipts		----- 20,730,852,473.28 =====
576008	Railroad Retirement Board Payable	(180,300,000.00)	
490100	Delivered Orders - Obligations, Unpaid		----- (180,300,000.00) =====
576001	Transfers Out-SSA LAE Annual	(370,900,322.00)	
576002	Transfers Out-SSA No Year	(7,463,989.00)	
576008	Railroad Retirement Board Expense	0.00	
576009	Transfers - LAE OIG	(6,533,294.00)	
576010	Quinquennial Adjustment	#N/A	
610010	Treasury Admin Expense - GF	(7,882,016.50)	
610041	Treasury Admin Expense - BPD	(39,096.52)	
610004	Treasury Offset Program Fee	(36,660.85)	
610005	Treasury Admin Expense - FMS	(1,959,333.09)	
633001	CMIA Interest Expense	(163,070.00)	
490200	Delivered Orders - Obligations, Paid		----- (394,977,781.96) =====

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Reconciliation (Final)
As of December 31, 2001

531010	Interest on Investments(Cash)	4,201,044,581.61
531001	Interest Reimbursement from SSA	#N/A
531003	Unnegotiated Check Interest	#N/A
531005	CMIA Interest	659,350.00
575020	CIRBHA	53,515.11
575010	Reimbursement of Union Activity	#N/A
580001	Deposits by States	2,117.99
580002	Income Tax on Benefits	268,371,621.78
580006	Income Tax Credit Reimbursement - FICA	(17.90)
580005	Income Tax Credit Reimbursement - SECA	16,674.36
560001	Gifts	#N/A
580004	Employment Tax Receipts - FICA	16,313,719,843.57
580005	Employment Tax Receipts - SECA	(61,190,096.37)
590005	IRS Tax Refund Offset	(201.00)
590006	Treasury Offset	1,488,042.40
532002	Administrative Fees Revenue	6,687,041.73
575011	Military Service Wage Credit - Army	0.00
575012	Military Service Wage Credit - Navy	0.00
575013	Military Service Wage Credit - Marine Corps	0.00
575014	Military Service Wage Credit - Air Force	0.00
575015	Military Service Wage Credit - PHS	0.00
575016	Military Service Wage Credit - Coast Guard	0.00
575017	Military Service Wage Credit - NOAA	0.00
589001	Refund Employment Tax Receipts	#N/A
576501	Transfer - SSA Benefit Payment	(17,143,706,018.55)
576001	Transfers Out-SSA LAE Annual	(370,900,322.00)
576002	Transfers Out-SSA No Year	(7,463,989.00)
576008	Railroad Retirement Board Expense	(4,300,000.00)
576009	Transfers - LAE OIG	(6,533,294.00)
576010	Quinquennial Adjustment	#N/A
610010	Treasury Admin Expense - GF	(7,882,016.50)
610041	Treasury Admin Expense - BPD	(39,096.52)
610004	Treasury Offset Program Fee	(36,660.85)
610005	Treasury Admin Expense - FMS	(1,959,333.09)
633001	CMIA Interest Expense	(163,070.00)
215000	Liability for Allocation Transfers - Benefit Payment	0.00
215500	Expenditure Transfer - RR Board	0.00
	New Budget Authority	130,519,152.86
462000	Unobligated Funds Not Subject to Apportionment	----- (3,318,387,825.63) =====

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Reconciliation (Final)
As of December 31, 2001

415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig		130,519,152.86
			=====

	Allocations of Realized Authority - To be Transferred From		
416600	Invested Balances		
	Benefit Payment Payable Letter Amount	(15,514,753,247.10)	
	Total		(15,514,753,247.10)
			=====
	Allocations of Realized Authority - Transferred From		
416700	Invested Balances		
	Actual Transfers Year to Date	(15,232,889,025.21)	
	Total		(15,232,889,025.21)
			=====
	Receipts and Appropriations Temporarily Precluded from		
439700	Obligation	(122,064,459,598.47)	
	Total		(122,064,459,598.47)
			=====
420100	Total Actual Resources - Collected	135,844,395,852.23	

			135,844,395,852.23
			=====
ASSETS			
101010	Fund Balance with Treasury	4,518.34	
161010	Certificates of Indebtedness	9,734,473,000.00	
161020	Bonds	131,172,654,000.00	
161021	US Treasury Bonds	40,250,000.00	140,947,377,000.00
215000	Payable for Transfers of Currently Invested Balances - Bene	(15,514,753,247.10)	
215500	Expenditure Transfer - RR Board	(180,300,000.00)	
	Total Assets		125,252,328,271.24
			=====
EDIT CHECK(TOTAL ASSETS = 462000+439700)			(125,252,328,271.24)
			=====
			0.00

Federal Disability Insurance Trust Fund
20X8007
Budgetary Accounts - Closing Balances (Final)
As of December 31, 2001

420100	Total Actual Resources - Collected	140,947,381,518.34
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(125,252,328,271.24)
490100	Delivered Orders - Obligations, Unpaid	(180,300,000.00)
416600	Allocations of Realized Authority - To be Transferred From Invested Balances	(15,514,753,247.10)
		0.00