

RUN DATE: 04/26/2002
 RUN TIME: 14:46:50

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 02/28/02 THROUGH 03/31/02

SPORT FISH ACCOUNT

ACCT: 81472

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	325.61	14,429,478,492.11	14,420,272,000.00	9,206,817.72
1340	ACCRUED INCOME RECEIVABLE	0	356,523.93	234,581.37	121,942.56
1340	ACCRUED INCOME RECEV	0	9,206,000.00	9,206,000.00	0
1610	PRINCIPAL ON INVESTMENTS	1,218,468,000.00	14,379,294,000.00	14,398,327,000.00	1,199,435,000.00
1611	DISCOUNT ON PURCHASE	(9,201,216.84)	9,201,216.84	0	0
1612	PREMIUM ON PURCHASE	0	0	0	0
1613	AMORTIZATION DISC/PREM	8,133,672.34	1,016,709.05	9,150,381.39	0.00
	** TOTAL ASSETS	1,217,400,781.11	28,828,552,941.93	28,837,189,962.76	1,208,763,760.28
LIABILITIES					
2150	OTHER PAYABLES	647,656,376.67	38,309,665.00	62,332,369.00	671,679,080.67
	** TOTAL LIABILITIES	647,656,376.67	38,309,665.00	62,332,369.00	671,679,080.67
	** TOTAL NET ASSETS	569,744,404.44	28,866,862,606.93	28,899,522,331.76	537,084,679.61
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	9,559.23	0	0	9,559.23
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	495,895,088.87	0	0	495,895,088.87
	** TOTAL CAPITAL	495,904,648.10	0	0	495,904,648.10
INCOME					
5310	INTEREST ON INVESTMENTS	1,479,515.47	234,581.37	1,246,572.04	2,491,506.14
5800	GAS MOTORBOAT	53,719,000.00	0	12,878,000.00	66,597,000.00
5800	FISH EQUIPMENT	36,338,000.00	3,978,000.00	8,538,000.00	40,898,000.00
5800	ELECTRIC TROLLING SONAR	0	0	395,000.00	395,000.00
5800	CUSTOMS/IMPORT DUTIES E	12,653,694.00	0	2,917,444.00	15,571,138.00
5800	GAS MOTORBOAT (SMALL EN	24,899,000.00	0	5,533,000.00	30,432,000.00
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	10,060,211.87	9,150,381.39	10,217,925.89	11,127,756.37
	** TOTAL INCOME	139,149,421.34	13,362,962.76	41,725,941.93	167,512,400.51

RUN DATE: 04/24/2002
RUN TIME: 09:51:07

UNITED STATES DEPARTMENT OF TREASURY
BUREAU OF THE PUBLIC DEBT
OFFICE OF PUBLIC DEBT ACCOUNTING
DIVISION OF FEDERAL INVESTMENTS
TRIAL BALANCE (FINAL)
FOR THE PERIOD OF 02/28/02 THROUGH 03/31/02

SPORT FISH ACCOUNT
ACCT: 81472

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	EXPENSE				
5765	TRANSFERS TO COAST GUAR	64,000,000.00	7,500,000.00	7,500,000.00	64,000,000.00
5765	TRANSFERS TO INTERIOR	1,309,665.00	27,500,000.00	28,809,665.00	0.00
5765	TRANS TO CORPS OF ENG	0	64,332,369.00	2,000,000.00	62,332,369.00
	** TOTAL EXPENSE	65,309,665.00	99,332,369.00	38,309,665.00	126,332,369.00
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0	0	0	0
	** TOTAL GAIN/LOSS	0	0	0	0
	TOTAL EQUITY	569,744,404.44	112,695,331.76	80,035,606.93	537,084,679.61
	BALANCE	0	28,970,356,721.85	28,970,356,721.85	0

RUN DATE: 04/24/2002
 RUN TIME: 09:50:39

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 02/28/02 THROUGH 03/31/02

BOAT SAFETY ACCOUNT
 ACCT: 81471
 G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	797.77		0	797.77
1340	ACCRUED INCOME RECEIVABLE	78,423.62	187,010.18	0	265,433.80
1335	OTHER RECEIVABLES	0	0	0	0
1610	PRINCIPAL ON INVESTMENTS	81,555,000.00		0	81,555,000.00
1611	DISCOUNT ON PURCHASE	(340,807.48)		0	(340,807.48)
1612	PREMIUM ON PURCHASE	2,555,506.25		0	2,555,506.25
1613	AMORTIZATION DISC/PREM	(1,556,402.04)	68,604.10	41,854.10	(1,529,652.04)
	** TOTAL ASSETS	82,292,518.12	255,614.28	41,854.10	82,506,278.30
LIABILITIES					
2150	OTHER PAYABLES	83,374.65		0	83,374.65
	** TOTAL LIABILITIES	83,374.65		0	83,374.65
	** TOTAL NET ASSETS	82,209,143.47	255,614.28	41,854.10	82,422,903.65
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	(3,802.61)		0	(3,802.61)
3310	DISTRIBUTED GAIN/LOSS	0		0	0
3310	PRIOR UNDISTRIBUTED INC	80,935,644.79		0	80,935,644.79
	** TOTAL CAPITAL	80,931,842.18		0	80,931,842.18
INCOME					
5310	INTEREST ON INVESTMENTS AMORTIZATION/ACCRETION	897,347.22		0	1,084,357.40
5310	INTEREST ON INVEST/AMOR	379,954.07	41,854.10	68,604.10	406,704.07
	** TOTAL INCOME	1,277,301.29	41,854.10	255,614.28	1,491,061.47
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0	0	0	0
	** TOTAL GAIN/LOSS	0	0	0	0
	TOTAL EQUITY	82,209,143.47	41,854.10	255,614.28	82,422,903.65
	BALANCE	0	297,468.38	297,468.38	0

<u>SGL</u>	Consolidated Aquatic Resources Trial Balance Information	AS OF 03/31/02
1010	Funds Available for Investment	9,207,615.49
1340	Accrued Income Receivable	387,376.36
1325	Taxes Receivable	0.00
1610	Principal	1,280,990,000.00
1611	Discount on Purchase	(340,807.48)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	(1,529,652.04)

		1,291,270,038.58
		=====
2150	Other Payables	671,762,455.32
3310	Cumulative Results of Operations	576,836,490.28
3310	Net Results of Operations	42,671,092.98

		1,291,270,038.58
		=====

<u>Security #</u>	Trial Balance Information	Current Month	Year-To-Date
5310	Interest on Investments	2,293,295.35	15,110,323.98
5800	Gas Motorboat	12,878,000.00	66,597,000.00
5800	Fish Equipment	4,560,000.00	40,898,000.00
5800	Electric Trolling Sonar	395,000.00	395,000.00
5800	Customs/Import Duties	2,917,444.00	15,571,138.00
5800	Gas Motorboat (Small Engines)	5,533,000.00	30,432,000.00
5765	Transfers to Coast Guard	0.00	(64,000,000.00)
5765	Transfers to Interior	1,309,665.00	0.00
5765	Transfers to Corps of Engineers	(62,332,369.00)	(62,332,369.00)
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	(32,445,964.65)	42,671,092.98
		=====	=====

<u>SGL</u>	Sport Fish Restoration Trial Balance Information	<u>AS OF 03/31/02</u>
1010	Funds Available for Investment	9,206,817.72
1340	Accrued Income Receivable	121,942.56
1325	Taxes Receivable	0.00
1610	Principal	1,199,435,000.00
1611	Discount on Purchase	0.00
1612	Premium on Purchase	0.00
1613	Amortization of Premium/Discount	0.00

		1,208,763,760.28
		=====
2150	Other Liabilities	671,679,080.67
3310	Cumulative Results of Operations	495,904,648.10
3310	Net Results of Operations	41,180,031.51

		1,208,763,760.28
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	2,079,535.17	13,619,262.51
5800	Gas Motorboat	12,878,000.00	66,597,000.00
5800	Fish Equipment	4,560,000.00	40,898,000.00
5800	Electric Trolling Sonar	395,000.00	395,000.00
5800	Customs/Import Duties	2,917,444.00	15,571,138.00
5800	Gas Motorboat (Small Engines)	5,533,000.00	30,432,000.00
5765	Transfers to Coast Guard	0.00	(64,000,000.00)
5765	Transfers to Interior	1,309,665.00	0.00
5765	Transfers to Corps of Engineers	(62,332,369.00)	(62,332,369.00)
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	(32,659,724.83)	41,180,031.51
		=====	=====

<u>SGL</u>	Boat Safety <u>Trial Balance Information</u>	<u>AS OF 03/31/02</u>
1010	Funds Available for Investment	797.77
1340	Accrued Income Receivable	265,433.80
1610	Principal	81,555,000.00
1611	Discount on Purchase	(340,807.48)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	(1,529,652.04)

		82,506,278.30
		=====
2150	Other Payables (Transfers to Coast Guard)	83,374.65
3310	Cumulative Results of Operations	80,931,842.18
3310	Net Results of Operations	1,491,061.47

		82,506,278.30
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	213,760.18	1,491,061.47
5800	Gas Motorboat	0.00	0.00
5800	Fish Equipment	0.00	0.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	0.00	0.00
5800	Gas Motorboat (Small Engines)	0.00	0.00
5765	Transfers to Coast Guard	0.00	0.00
5765	Transfers to Interior	0.00	0.00
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	213,760.18	1,491,061.47
		=====	=====

Aquatic Resources
20X8147
Income Statement (FINAL)
For the Period 10/01/01 Through 03/31/02

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$12,878,000.00	\$66,597,000.00
Fish Equipment	4,560,000.00	40,898,000.00
Electric Trolling Sonar	395,000.00	395,000.00
Customs/Import Duties	2,917,444.00	15,571,138.00
Gas Motorboat (Small Engines)	5,533,000.00	30,432,000.00
Total Tax Revenue	----- \$26,283,444.00	----- \$153,893,138.00
Investment Revenue		
Interest on Investments	\$2,293,295.35	\$15,110,323.98
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	----- \$2,293,295.35	----- \$15,110,323.98
Total Revenue	----- \$28,576,739.35	----- \$169,003,461.98
Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	(\$64,000,000.00)
Transfers to Interior	1,309,665.00	0.00
Transfers to Corps of Engineers	(62,332,369.00)	(62,332,369.00)
Total Transfers	----- (\$61,022,704.00)	----- (\$126,332,369.00)
Net Increase/Decrease	----- (\$32,445,964.65)	----- \$42,671,092.98

* Interest on Investments is reported on the accrual basis
Includes interest collected:

Interest on Investments cash basis:	\$10,091,264.95	\$15,752,063.27
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Aquatic Resources
20X8147
Balance Sheet (FINAL)
03/31/02

Assets

Undisbursed Balances:		
Funds Available for Investment	\$9,207,615.49	
Total Undisbursed Balance		\$9,207,615.49
Receivables:		
Interest Receivable	\$387,376.36	
Taxes Receivable	\$0.00	
Total Receivables		\$387,376.36
Investments:		
One Day Maturing 04/01/2002	\$1,199,435,000.00	
MK Bill Maturing 08/01/2002	44,384,000.00	
MK Note 5.875% 02/15/2004	37,171,000.00	
Total Securities at Par	\$1,280,990,000.00	
Discount on Purchase	(340,807.48)	
Premium on Purchase	2,555,506.25	
Amortization of Discount and Premium	(1,529,652.04)	
Net Investments		\$1,281,675,046.73
Total Assets		\$1,291,270,038.58
Liabilities & Equity		
Liabilities:		
Other Payables		\$671,762,455.32
Equity:		
Beginning Balance	\$576,836,490.28	
Net Change	42,671,092.98	
Total Equity		\$619,507,583.26
Total Liabilities & Equity		\$1,291,270,038.58

Office of Public Debt Accounting
Division of Federal Investments
Trust Fund Management Branch
April 24, 2002

Aquatic Resources - Sport Fish Restoration
20X8147
Income Statement (FINAL)
For the Period 10/01/01 Through 03/31/02

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$12,878,000.00	\$66,597,000.00
Fish Equipment	4,560,000.00	40,898,000.00
Electric Trolling Sonar	395,000.00	395,000.00
Customs/Import Duties	2,917,444.00	15,571,138.00
Gas Motorboat (Small Engines)	5,533,000.00	30,432,000.00
Total Tax Revenue	\$26,283,444.00	\$153,893,138.00
Investment Revenue		
Interest on Investments	\$2,079,535.17	\$13,619,262.51
Loss on Sale of Securities	0.00	0.00
Total Investment Revenue	\$2,079,535.17	\$13,619,262.51
Total Revenue	\$28,362,979.17	\$167,512,400.51
Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	(\$64,000,000.00)
Transfers to Interior	1,309,665.00	0.00
Transfers to Corps of Engineers	(62,332,369.00)	(62,332,369.00)
Total Transfers	(\$61,022,704.00)	(\$126,332,369.00)
Net Increase/Decrease	(\$32,659,724.83)	\$41,180,031.51

* Interest on Investments is reported on the accrual basis
Includes interest collected:

Interest on Investments cash basis:	\$10,091,264.95	\$13,947,867.01
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FY 2002 Cash Basis Receipts:

Interest Collected	\$13,947,867.01
Tax Receipts Collected	153,893,138.00
Total Cash Basis Receipts	\$167,841,005.01

Aquatic Resources - Sport Fish Restoration
 20X8147
 Balance Sheet (FINAL)
 03/31/02

Assets

Undisbursed Balances:

Funds Available for Investment	\$9,206,817.72	
Total Undisbursed Balance	\$9,206,817.72	\$9,206,817.72

Receivables:

Interest Receivable	\$121,942.56	
Taxes Receivable	\$0.00	
Total Receivables	\$121,942.56	\$121,942.56

Investments:

One Day Maturing 04/01/2002	\$1,199,435,000.00	
Total Securities at Par	\$1,199,435,000.00	
Discount on Purchase	0.00	
Premium on Purchase	0.00	
Amortization of Discount and Premium	0.00	
Net Investments	\$1,199,435,000.00	\$1,199,435,000.00

Total Assets		\$1,208,763,760.28
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Liabilities & Equity

Liabilities:

Other Payables		\$671,679,080.67
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Equity:

Beginning Balance	\$495,904,648.10	
Net Change	41,180,031.51	
Total Equity	\$537,084,679.61	\$537,084,679.61

Total Liabilities & Equity		\$1,208,763,760.28
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Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 April 24, 2002

Aquatic Resources - Boat Safety
 20X8147
 Income Statement (FINAL)
 For the Period 10/01/01 Through 03/31/02

	Current Month	Year-To-Date
Revenue		
Investment Revenue		
Interest on Investments	\$213,760.18	\$1,491,061.47
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	\$213,760.18	\$1,491,061.47
 Total Revenue	 \$213,760.18	 \$1,491,061.47
 Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	\$0.00
 Total Transfers	 \$0.00	 \$0.00
 Net Increase/Decrease	 \$213,760.18	 \$1,491,061.47

* Interest on Investments is reported on the accrual basis
 Includes interest collected:

Interest on Investments cash basis:	\$0.00	\$1,804,196.26
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Aquatic Resources - Boat Safety
20X8147
Balance Sheet (FINAL)
03/31/02

Assets

Undisbursed Balances:			
Funds Available for Investment		\$797.77	
Total Undisbursed Balance		\$797.77	\$797.77
Receivables:			
Interest Receivable		\$265,433.80	
Total Receivables		\$265,433.80	\$265,433.80
Investments:			
MK Bill Maturing 08/01/2002	44,384,000.00		
MK Note 5.875% Maturing 02/15/2004	37,171,000.00		
Total Securities at Par		\$81,555,000.00	
Discount on Purchase		(340,807.48)	
Premium on Purchase		2,555,506.25	
Amortization of Discount and Premium		(1,529,652.04)	
Net Investments		\$82,240,046.73	
Total Assets			\$82,506,278.30
Liabilities & Equity			
Liabilities:			
Other Payables			\$83,374.65
Equity:			
Beginning Balance		\$80,931,842.18	
Net Change		1,491,061.47	
Total Equity		\$82,422,903.65	
Total Liabilities & Equity			\$82,506,278.30

Office of Public Debt Accounting
Division of Federal Investments
Trust Fund Management Branch
April 24, 2002

**AQUATIC RESOURCES TRUST FUND
20X8147
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF MARCH 31, 2002**

411400	Appropriated Trust Fund Receipts	175,997,201.27
412700	Amounts Approp from Specific Treasury MTF - Payable	(671,762,455.32)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(195,757,002.87)
439400	Receipts Not Available for Obligation Upon Collection	(618,094,352.69)
420100	Total Actual Resources - Collected	1,309,616,609.61

(0.00)