PUBLIC DEBT NEWS

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TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	9-Year 11-Month 1-5/8% Note (Reopening)
Offering Amount	$21,000,000,000
Currently Outstanding	$24,000,000,000
CUSIP Number	912828TJ9
Auction Date	September 12, 2012
Original Issue Date	August 15, 2012
Issue Date	September 17, 2012
Maturity Date	August 15, 2022
Dated Date	August 15, 2012
Series	E-2022
Yield	Determined at Auction
Interest Rate	1-5/8%
Interest Payment Dates	February 15 and August 15
Accrued Interest from 08/15/2012 to 09/17/2012	$1.45720 Per $1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912820RU3
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	$7,350,000,000
Maximum Recognized Bid at a Single Yield	$7,350,000,000
NLP Reporting Threshold	$7,350,000,000
NLP Exclusion Amount	$8,400,000,000
Scheduled Purchases in Treasury Direct	$0
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	$38,082,000,000
Maturing Date	September 15, 2012
SOMA Holdings Maturing	$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

[1]Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2]Must be expressed as a yield with three decimals e.g., 7.123%.

[3]FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.