PUBLIC DEBT NEWS

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TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	9-Year 11-Month 3-3/4% Note (Reopening)
Offering Amount	$16,000,000,000
Currently Outstanding	$23,549,000,000
CUSIP Number	912828JR2
Auction Date	December 11, 2008
Original Issue Date	November 17, 2008
Issue Date	December 15, 2008
Maturity Date	November 15, 2018
Dated Date	November 15, 2008
Series	F-2018
Yield	Determined at Auction
Interest Rate	3-3/4%
Interest Payment Dates	May 15 and November 15
Accrued Interest from 11/15/2008 to 12/15/2008	$3.10773 Per $1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912820RM1
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	$5,600,000,000
Maximum Recognized Bid at a Single Yield	$5,600,000,000
NLP Reporting Threshold	$5,600,000,000
NLP Exclusion Amount	$7,000,000,000
Scheduled Purchases in Treasury Direct	$10,000,000
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$14,678,000,000
Maturing Date	December 15, 2008
SOMA Holdings Maturing	$1,322,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

[1] Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2] Must be expressed as a yield with three decimals e.g., 7.123%.

[3] FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.